

At Close, the Sensex was up 158.18 points or 0.27% at 59,708.08, and the Nifty down 45.90 points or 0.26% at 17,616.30. About 1241 shares have advanced, 2193 shares declined, and 106 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 1.09% at 34,086.04, while the S&P 500 index climbed 1.46% at 4,076.60, and the NASDAQ Composite index gained 1.67% at 11,584.55.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading higher by 1.26% at Rs 57,910 per 10 grams, while silver added 1.52 percent at Rs 69,878 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures rose 42 cents, or 0.5%, to \$79.29 a barrel, while Brent crude futures gained 32 cents, or 0.4%, to \$85.78 a barrel.

The currency opened at 81.78 to a dollar and touched a high and a low of 81.76 and 81.80, the home currency was trading at 81.77, up 0.15 percent from its previous close of 81.9238.

07.26 GS 2032 Opened at 7.3472 went High at 7.2749 made a Low of 7.3995 and it Closed at 7.2774.

### Global Market Indicators

SYMBOL	31-01-2023	30-01-2023	%CHANGE
DOW JONES	34,086	33,717	1.09
NASDAQ	11,585	11,394	1.67
S&P 500	4,077	4,018	1.46
NIKKEI	27,327	27,433	-0.39
GOLD(\$ Per OUNCE)	1,945	1,923	1.16
CRUDE OIL(\$ Per BBL)	85.46	84.50	1.14
EUR/USD	1.09	1.09	0.12
US 10 Years	3.51	3.54	-3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	01-02-2023	31-01-2023	%CHANGE
NIFTY 50	17,616	17,662	-0.26
BSE Sensex	59,708	59,549	0.27
NIFTY BANK	40,513	40,655	-0.35
EUR/INR	89.2713	88.6666	0.47
USD/INR	81.9110	81.9200	0.23
G-SEC 3 Years	7.053	7.136	-1.11
5 years	7.188	7.242	-0.37
10 years	7.277	7.344	-0.90

SOURCE: MONEY CONTROL

### Money Market

INDEX	31-01-2023	30-01-2023
Avg. Call Rate(%)	6.45	6.47
Vol. Traded (Rs.Cr.)	1,44,690	1,67,642
Net banking system liquidity/s*	(26,872)	23,648
T-Bills 91 days^	NA	6.47
182 days^	6.83	NA
364 days^	6.89	NA

SOURCE: CARE RATING

### Commodity Market

INDEX	31-01-2023	30-01-2023	%CHANGE
GOLD (Rs Per 10 grams)	57,190	56,782	0.72
SILVER (Rs Per KG)	68,829	68,589	0.35
CRUDE OIL (Rs Per BBL)	6,463	6,418	0.70

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.16	0.35	0.36
AA+	0.54	0.91	0.73
AA	0.89	1.24	1.13
AA-	1.36	1.64	1.53
A+	2.11	3.39	2.78
A	2.36	3.64	3.03
A-	2.61	3.89	3.28
BBB+	3.11	4.39	4.03
BBB	3.36	4.64	4.28
BBB-	3.86	5.14	4.78

SOURCE: CARE RATING