

At Close, the Sensex was up 448.96 points or 0.76% at 59,411.08, and the Nifty was up 146.90 points or 0.85% at 17,450.90. About 2396 shares have advanced, 1009 shares declined, and 129 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.71% at 32,656.70, while the S&P 500 index lost 0.30% at 3,970.15, and the NASDAQ Composite index declined 0.10% at 11,455.54.

On the Multi-Commodity Exchange (MCX), gold was down 0.15 percent at Rs. 55,670 for 10 grams, while silver was trading highr by 0.47 percent at Rs 64,083 per kilogram.

U.S. West Texas Intermediate crude futures rose 31 cents, or 0.3%, to \$77.36 a barrel after gaining 1.8% in the previous session. Brent crude was up 24 cents, 0.3%, to 83.69 a barrel.

The rupee appreciated by 8 paise to close at 82.50 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened at 82.48 against the American currency.

07.26 GS 2032 Opened at 7.4548 went High at 7.4180 made a Low of 7.4608 and it Closed at 7.4180.

Global Market Indicators

SYMBOL	28-02-2023	27-02-2023	%CHANGE
DOW JONES	32,657	32,889	-0.71
NASDAQ	11,456	11,467	-0.10
S&P 500	3,970	3,982	-0.30
NIKKEI	27,446	27,424	0.08
GOLD(\$ Per OUNCE)	1,836.70	1,824.90	0.65
CRUDE OIL(\$ Per BBL)	83.45	82.04	1.72
EUR/USD	1.06	1.06	-0.32
US 10 Years	3.92	3.92	1 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	01-03-2023	28-02-2023	%CHANGE
NIFTY 50	17,451	17,303	0.85
BSE Sensex	59,411	58,962	0.76
NIFTY BANK	40,698	40,269	1.07
EUR/INR	87.9635	87.6337	0.65
USD/INR	82.4070	82.5660	-0.26
G-SEC 3 Years	7.359	7.380	-0.27
5 years	7.451	7.441	0.17
10 years	7.419	7.463	-0.51

SOURCE: MONEY CONTROL

Money Market

INDEX	28-02-2023	27-02-2023
Avg. Call Rate(%)	6.65	6.67
Vol. Traded (Rs.Cr.)	1,48,440	1,63,010
Net banking system liquidityo/s*	(1,82,565)	2,76,685
T-Bills 91 days^	6.89	6.87
182 days^	7.22	7.21
364 days^	7.31	7.28

SOURCE: CARE RATING

Commodity Market

INDEX	28-02-2023	27-02-2023	%CHANGE
GOLD (Rs Per 10 grams)	55,756	55,476	0.50
SILVER (Rs Per KG)	64,623	63,924	1.09
CRUDE OIL (Rs Per BBL)	6,404	6,273	2.09

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.16	0.4	0.41
AA+	0.59	0.96	0.78
AA	0.98	1.26	1.14
AA-	1.41	1.66	1.56
A+	2.16	3.41	2.81
A	2.41	3.66	3.06
A-	2.66	3.91	3.31
BBB+	3.16	4.41	4.06
BBB	3.41	4.66	4.31
BBB-	3.91	5.16	4.81

SOURCE: CARE RATING