

At close, the Sensex ended 0.4% or 242.27 points to 61,354.71 points while Nifty closed 0.46% or 82.65 points to 18,147.65 points.

At the close in NYSE, the Dow Jones Industrial Average declined 0.14% at 34,051.70, while the S&P 500 index closed lost 0.04% at 4,167.87, and the NASDAQ Composite index lost 0.11% at 12,212.60.

On the Multi-Commodity Exchange (MCX), gold price declined Rs 225 to Rs 60,075 per 10 grams. Silver also went lower by Rs 380 to Rs 75,600 per kg.

U.S. West Texas Intermediate (WTI) crude crude fell 2 cents to \$75.64, while Brent crude futures fell by 2 cents to \$79.29 a barrel.

The rupee gained 10 paise to 81.72 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 81.75 against the dollar.

07.26 GS 2033 Opened at 7.1353 went High at 7.0924 made a Low of 7.1367 and it Closed at 7.0924.

Global Market Indicators

SYMBOL	01-05-2023	28-04-2023	%CHANGE
DOW JONES	34,052	34,098	-0.14
NASDAQ	12,213	12,227	-0.11
S&P 500	4,168	4,169	-0.04
NIKKEI	29,123	28,856	0.92
GOLD(Per OUNCE)	1,992	1,999	-0.35
CRUDE OIL(\$ Per BBL)	80.33	79.31	-1.27
EUR/USD	1.10	1.10	-0.38
US 10 Years	3.57	3.42	15 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	02-05-2023	28-04-2023	%CHANGE
NIFTY 50	18,147.65	18,065.00	0.46
BSE Sensex	61,354.71	61,112.44	0.40
NIFTY BANK	43,352.10	43,233.90	0.27
EUR/INR	89.7858	89.8785	0.05
USD/INR	81.8180	81.8300	0.08
G-SEC 3 Years	6.957	6.963	-0.11
5 years	6.999	7.052	-0.03
10 years	7.092	7.121	-0.34

SOURCE: MONEY CONTROL

Money Market

INDEX	28-04-2023	27-04-2023
Avg.Call Rate(%)	6.36	6.72
Vol. Traded (Rs.Cr.)	7,528	1,03,932
Net banking system liquidity o/s*	(4,19,536)	(4,24,526)
T-Bills 91 days^	6.76	6.80
182 days^	6.95	6.96
364 days^	6.99	6.97

SOURCE: CARE RATING

Commodity Market

INDEX	28-04-2023	27-04-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,919	59,901	0.03
SILVER(Rs Per KG)	74,071	73,959	0.15
CRUDE OIL (Rs Per BBL)	6,286	6,140	0.85

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.96	7.37	8.17	9.15	10.10	10.99
1 Year	6.90	7.49	8.29	9.27	10.22	11.11
3 Year	6.96	7.49	8.29	9.27	10.22	11.11
5 Year	7.03	7.49	8.99	9.97	10.92	11.81
10 Year	7.15	7.67	9.17	10.15	11.10	11.99

G-sec and corporate bonds data as of Apr 28* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2032