

At close, the Sensex was down 373.93 points or 0.49 percent at 76,570.35, and the Nifty was down 141.35 points or 0.59 percent at 23,914.45. About 1827 shares advanced, 2323 shares declined, and 191 shares unchanged.

At the close, the Dow Jones Industrial Average shed 419.02 points, or 0.79%, to end at 52,766.88. The S&P 500 declined 0.71% to 7,631.47, while the Nasdaq Composite pulled back 1.03% and closed at 26,099.77.

On the Multi Commodity Exchange (MCX), gold futures declined by Rs 1,559, or 1.03 per cent, to Rs 1,50,170 per 10 grams. Silver also fell by Rs 1,841, or nearly 1 per cent, to Rs 2,33,600 per kg.

U.S. West Texas Intermediate crude futures climbed 80 cents, or 0.89%, to \$91.02. Brent crude futures rose 87 cents, or 0.92%, to \$95.52 a barrel.

The rupee settled for the day at 94.97 (provisional), registering a marginal loss of 2 paise against the US dollar. At the interbank foreign exchange market, the rupee opened at 94.97 and touched an intraday high of 94.83 and a low of 94.99 during the session.

06.94 GS 2036 Opened at 7.0013 went High at 6.9689 made a Low of 7.0013 and it Closed at 6.9754.

Global Market Indicators

SYMBOL	01-09-2026	31-08-2026	%CHANGE
DOW JONES	52,767	53,186	(0.79)
NASDAQ	26,100	26,371	(1.03)
S&P 500	7,631	7,686	(0.71)
NIKKEI 225	66,215	66,312	(0.15)
GOLD(Per OUNCE)	4,329	4,448	(2.69)
CRUDE OIL-BRENT (\$ Per BBL)	94.65	90.49	4.60
EUR/USD	1.16	1.16	(0.21)
US 10 Years (%)	4.80	4.76	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	02-09-2026	01-09-2026	%CHANGE
NIFTY 50	23,914.45	24,055.80	-0.59
BSE Sensex	76,570.35	76,944.28	-0.49
NIFTY BANK	57,172.00	57,409.60	-0.41
EUR/INR	109.7328	110.0356	-0.18
USD/INR	94.9600	94.9400	0.02
G-SEC 3 Years	6.386	6.392	-0.09
5 years	6.550	6.590	-0.58
10 years	6.973	6.956	0.23

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	31-08-2026	28-08-2026
Avg. Call Rate (%)	5.18	4.99
Vol. Traded (Rs. million)	1,29,843	11,667
Net banking system liquidity o/s* (Rs. million)	(66,53,483)	(48,77,623)
	01-09-2026	31-08-2026
T-Bills 91 days (%)	5.24	5.27
182 days (%)	5.62	5.62
364 days (%)	5.81	5.80

SOURCE: CARE RATING

Commodity Market

INDEX	01-09-2026	31-08-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,51,729	1,54,460	-1.77
SILVER (Rs Per KG)	2,35,441	2,40,121	-1.95
CRUDE OIL (Rs Per BBL)	8,536	8,149	4.75

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.63	7.10	7.82	7.90	9.13	9.61
1 Year	5.77	7.63	8.35	8.43	9.66	10.14
3 Year	6.34	7.75	8.47	8.55	9.78	10.26
5 Year	6.68	7.76	8.58	8.66	9.89	10.37
10 Year	6.96	7.78	8.60	8.68	9.91	10.39

G-sec and corporate bonds data as of 1 sept *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055