

At close, the Sensex was up 545.35 points or 0.69 percent at 79,986.80, and the Nifty was up 162.70 points or 0.67 percent at 24,286.50. About 2075 shares advanced, 1372 shares declined, and 66 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.41% at 39,331.85 while the S&P 500 index climbed 0.62% at 5,509.01 and the NASDAQ Composite index added 0.84% at 18,029.18.

On the Multi-Commodity Exchange (MCX) gold futures contract settled at Rs 71,554 per 10 grams with a loss of 0.14% and silver futures contract settled at Rs 89,893 per kilogram with a gain of 0.16%.

U.S. West Texas Intermediate crude futures rose 14 cents, or 0.2%, to \$82.95 per barrel. Brent crude oil futures climbed 16 cents, or 0.2%, to \$85.60 a barrel.

The rupee depreciated 4 paise to settle at 83.52 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened at 83.51 and hit the intraday high of 83.49 and a low of 83.56 against the American currency during the session.

7.10 GS 2034 Opened at 7.0048 went High at 6.9984 made a Low of 7.0062 and it Closed at 6.9987.

Global Market Indicators

SYMBOL	02-07-2024 01-07-2024		%CHANGE	
DOW JONES	39,332	39,170	0.41	
NASDAQ	18,029	17,879	0.84	
S&P 500	5,509	5,475	0.62	
NIKKEI	40,075	39,631	1.12	
GOLD(Per OUNCE)	2329	2332	(0.10)	
CRUDE OIL(\$ Per BBL)	86.58	86.63	(0.06)	
EUR/USD	1.07	1.07	0.06	
US 10 Years 4.44		4.48	(4 bps)	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

ivioney iviai ket				
INDEX	02-07-2024	01-07-2024		
Avg. Call Rate (%)	6.49	6.54		
Vol. Traded (Rs.Cr.)	1,22,335	1,08,209		
Net banking system liquidity o/s*	(9,12,253)	(5,81,207)		
T-Bills 91 days^	6.72	6.79		
182 days^	6.89	6.90		
364 days^	6.93	6.93		

SOURCE: CARE RATING

madity Markat

<u>Commodity iviarket</u>				
INDEX	02-07-2024	01-07-2024	%CHANGE	
GOLD (Rs Per 10 grams)	71,554	71,654	-0.14	
SILVER (Rs Per KG)	89,893	89,750	0.16	
CRUDE OIL (Rs Per BBL)	6,949	6,950	-0.01	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	03-07-2024	02-07-2024	%CHANGE
NIFTY 50	24,286.50	24,286.50 24,123.85	
BSE Sensex	79,986.80	79,441.45	0.69
NIFTY BANK	53,089.25	52,168.10	1.77
EUR/INR	89.8818	89.5680	0.09
USD/INR	83.4690	83.4280	0.02
G-SEC 3 Years	6.965	6.973	-0.06
5 years	7.005	7.023	-0.34
10 years	6.999	7.012	-0.14

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.91	7.60	8.35	8.41	9.69	10.10
1 Year	6.95	7.68	8.43	8.49	9.77	10.18
3 Year	6.97	7.62	8.37	8.43	9.71	10.12
5 Year	7.03	7.55	8.40	8.45	9.74	10.15
10 Year	7.01	7.50	8.35	8.40	9.69	10.10

G-sec and corporate bonds data as of July 02* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.10 GS 2029; 10 years G-Sec: 07.10 GS 2034