

At close, the Sensex was down 417.49 points or 0.55 percent at 76,152.86, and the Nifty was down 41 points or 0.17 percent at 23,873.45. About 2453 shares advanced, 1686 shares declined, and 178 shares unchanged.

At the close, the Dow Jones Industrial Average added 0.56%, to end at 53,062. The S&P 500 gained 0.46% to 7,667, while the Nasdaq Composite gained 0.45% and closed at 26,218.

On the Multi Commodity Exchange (MCX), gold futures rose by Rs 1,600 to Rs 1,53,995 per 10 grams, while silver futures gained Rs 2,460 to Rs 2,38,726 per kg.

U.S. West Texas Intermediate crude futures fell 24 cents, or 0.26%, to \$90.77, while Brent crude futures were down 43 cents, or 0.45%, at \$95.2 a barrel.

The rupee appreciated 47 paise to 94.26 against the US dollar. At the interbank foreign exchange market, the rupee opened at 94.30 against the US dollar.

06.94 GS 2036 Opened at 6.9394 went High at 6.9323 made a Low of 6.9739 and it Closed at 6.9646.

Global Market Indicators

SYMBOL	02-09-2026	01-09-2026	%CHANGE
DOW JONES	53,062	52,767	0.56
NASDAQ	26,218	26,100	0.45
S&P 500	7,667	7,631	0.46
NIKKEI 225	64,326	66,215	(2.85)
GOLD(Per OUNCE)	4,386	4,329	1.33
CRUDE OIL-BRENT (\$ Per BBL)	95.63	94.65	1.04
EUR/USD	1.16	1.16	(0.04)
US 10 Years (%)	4.79	4.80	(0 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	03-09-2026	02-09-2026	%CHANGE
NIFTY 50	23,873.45	23,914.45	-0.17
BSE Sensex	76,152.86	76,570.35	-0.55
NIFTY BANK	57,380.60	57,172.00	0.36
EUR/INR	109.7989	109.7328	0.29
USD/INR	94.4750	94.9600	-0.51
G-SEC 3 Years	6.342	6.386	-0.69
5 years	6.500	6.550	-0.76
10 years	6.965	6.973	-0.10

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	01-09-2026	31-08-2026
Avg. Call Rate (%)	5.16	5.18
Vol. Traded (Rs. million)	1,17,607	1,29,843
Net banking system liquidity o/s* (Rs. million)	(77,64,935)	(66,53,483)
	02-09-2026	01-09-2026
T-Bills 91 days (%)	5.25	5.24
182 days (%)	5.64	5.62
364 days (%)	5.90	5.81

SOURCE: CARE RATING

Commodity Market

INDEX	02-09-2026	01-09-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,52,402	1,51,729	0.44
SILVER (Rs Per KG)	2,36,266	2,35,441	0.35
CRUDE OIL (Rs Per BBL)	8,601	8,536	0.76

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.64	6.90	7.62	7.70	8.93	9.41
1 Year	5.81	7.60	8.32	8.40	9.63	10.11
3 Year	6.33	7.77	8.49	8.57	9.80	10.28
5 Year	6.71	7.78	8.60	8.68	9.91	10.39
10 Year	6.98	7.80	8.62	8.70	9.93	10.41

G-sec and corporate bonds data as of 2 Sept *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055