

At Close, the Sensex was down 636.75 points or 1.04% at 60,657.45, and the Nifty was down 189.50 points or 1.04% at 18,043. About 1154 shares have advanced, 2230 shares declined, and 135 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.03% at 33,136, while the S&P 500 index declined 0.40% at 3,824, and the NASDAQ Composite index fell 0.76% at 10,387.

On the Multi-Commodity Exchange (MCX), gold was trading higher by 0.35% at Rs 55,726 per 10 grams. Silver was up 0.31% at Rs 70,135 per kg.

U.S. West Texas Intermediate crude fell 2 cents, or 0.03%, to \$76.91 per barrel. Brent crude futures rose 6 cents to \$82.16 a barrel, a 0.1% gain.

The rupee recovered from its all-time low level and rose 18 paise to 82.82 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 82.87 against the dollar.

07.26 GS 2032 Opened at 7.3153 went High at 7.3065 made a Low of 7.3241 and it Closed at 7.3212.

### Global Market Indicators

SYMBOL	03-01-2023	30-12-2022	%CHANGE
DOW JONES	33,136	33,147	-0.03
NASDAQ	10,387	10,466	-0.76
S&P 500	3,824	3,840	-0.40
NIKKEI	NA	26,095	0.00
GOLD(\$ Per OUNCE)	1,852	1830	1.2
CRUDE OIL(\$ Per BBL)	81.97	85.99	-4.7
EUR/USD	1.05	1.07	-1.9
US 10 Years	3.73	3.88	-15 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	04-01-2023	03-01-2023	%CHANGE
NIFTY 50	18,042	18,232	-1.04
BSE Sensex	60,657	61,294	-1.04
NIFTY BANK	42,958	43,425	-1.07
EUR/INR	87.8193	87.3129	0.56
USD/INR	82.8000	82.8850	0.06
G-SEC 3 Years	7.134	7.145	-0.08
5 years	7.232	7.235	-0.04
10 years	7.321	7.321	0.00

SOURCE: MONEY CONTROL

### Money Market

INDEX	03-01-2023	02-01-2023
Avg. Call Rate(%)	6.10	6.16
Vol. Traded (Rs.Cr.)	1,02,417	1,08,198
Net banking system liquidity/s*	(13,40,071)	7,40,596
T-Bills 91 days^	6.35	6.33
182 days^	6.7	NA
364 days^	NA	NA

SOURCE: CARE RATING

### Commodity Market

INDEX	03-01-2023	02-01-2023	%CHANGE
GOLD (Rs Per 10 grams)	55,530	55,178	0.64
SILVER (Rs Per KG)	69,917	69,571	0.50
CRUDE OIL (Rs Per BBL)	6,475	6,608	-2.01

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.16	0.38	0.39
AA+	0.58	0.92	0.77
AA	0.95	1.26	1.13
AA-	1.44	1.67	1.54
A+	2.19	3.42	2.79
A	2.44	3.67	3.04
A-	2.69	3.92	3.29
BBB+	3.19	4.42	4.04
BBB	3.44	4.67	4.29
BBB-	3.94	5.17	4.79

SOURCE: CARE RATING