

At Close, the Sensex closed 304.18 points lower at 60,353.27. Nifty ended 50.80 points lower or 0.28% at 17,992.20. About 1667 shares advanced, 1705 shares declined, and 145 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.40% at 33,269.77, while the S&P 500 index climbed 0.75% at 3,852.97, and the NASDAQ Composite index climbed 0.69% at 10,458.76.

On the Multi-Commodity Exchange (MCX), gold price declined Rs 201 to Rs 55,994 per 10 gram. Silver also plummeted Rs 1,475 to Rs 69,286 per kilogram.

U.S. West Texas Intermediate crude futures rose 69 cents to \$73.53 a barrel. Brent crude futures gained 59 cents to \$78.43 a barrel.

The rupee appreciated 9 paise to 82.73 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 82.75 against the dollar.

07.26 GS 2032 Opened at 7.3168 went High at 7.3168 made a Low of 7.3307 and it Closed at 7.3271.

Global Market Indicators

SYMBOL	04-01-2023	03-01-2023	%CHANGE
DOW JONES	33,270	33,136	0.40
NASDAQ	10,459	10,387	0.69
S&P 500	3,853	3,824	0.75
NIKKEI	25,717	NA	0.00
GOLD(\$ Per OUNCE)	1,857	1,852	0.23
CRUDE OIL(\$ Per BBL)	78.7	81.97	-4.03
EUR/USD	1.06	1.05	0.95
US 10 Years	3.71	3.73	-2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	05-01-2023	04-01-2023	%CHANGE
NIFTY 50	17,992	18,042	-0.28
BSE Sensex	60,353	60,657	-0.50
NIFTY BANK	42,608	42,958	-0.81
EUR/INR	87.4842	87.8193	-0.22
USD/INR	82.4090	82.8000	-0.31
G-SEC 3 Years	7.135	7.134	0.17
5 years	7.235	7.232	0.08
10 years	7.327	7.321	0.08

SOURCE: MONEY CONTROL

Money Market

INDEX	04-01-2023	03-01-2023
Avg. Call Rate(%)	6.06	6.10
Vol. Traded (Rs.Cr.)	1,16,389	1,02,417
Net banking system liquidity/s*	(14,52,531)	(13,40,071)
T-Bills 91 days^	6.36	6.35
182 days^	6.7	6.7
364 days^	NA	NA

SOURCE: CARE RATING

Commodity Market

INDEX	04-01-2023	03-01-2023	%CHANGE
GOLD (Rs Per 10 grams)	55,767	55,530	0.43
SILVER (Rs Per KG)	69,318	69,917	-0.86
CRUDE OIL (Rs Per BBL)	6,122	6,475	-5.45

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.19	0.38	0.41
AA+	0.61	0.94	0.79
AA	0.98	1.28	1.15
AA-	1.47	1.69	1.56
A+	2.22	3.44	2.81
A	2.47	3.69	3.06
A-	2.72	3.94	3.31
BBB+	3.22	4.44	4.06
BBB	3.47	4.69	4.31
BBB-	3.97	5.19	4.81

SOURCE: CARE RATING