

At close, the Sensex was down 125.84 points or 0.16 percent at 78,633.56, and the Nifty was down 63.05 points or 0.26 percent at 23,992.55.

At the close in NYSE, the Dow Jones Industrial Average declined 2.60% at 38,703.27 while the S&P 500 index declined 3.00% at 5,186.33 and the NASDAQ Composite index lost 3.43% at 16,200.08.

On the Multi-Commodity Exchange (MCX) gold future contracts opened flat at Rs 69,302 per 10 gram, which is down by merely 0.01% or Rs 7 while silver futures contracts were trading at Rs 79,705/kg, up by 0.13% or Rs 107.

U.S. West Texas Intermediate crude futures climbed \$1.35, or 1.9%, to \$74.29. Brent crude futures gained \$1.25, or 1.6%, to \$77.55 a barrel.

The rupee hit an all-time low of 83.96 per U.S. dollar before closing at 83.9525, down 0.1% from its close of 83.8450 in the previous session.

07.10 GS 2034 Opened at 6.8731 went High at 6.8646 made a Low of 6.8799 and it Closed at 6.8767.

Global Market Indicators

SYMBOL	05-08-2024	02-08-2024	%CHANGE
DOW JONES	38,703	39,737	(2.60)
NASDAQ	16,200	16,776	(3.43)
S&P 500	5,186	5,347	(3.00)
NIKKEI	31,458	35,910	(12.40)
GOLD(Per OUNCE)	2408	2443	(1.46)
CRUDE OIL(\$ Per BBL)	77.21	77.48	(0.35)
EUR/USD	1.10	1.09	0.40
US 10 Years	3.78	3.80	(1 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	06-08-2024	05-08-2024	%CHANGE
NIFTY 50	23,992.55	24,055.60	-0.26
BSE Sensex	78,593.07	78,759.40	-0.21
NIFTY BANK	49,748.30	50,092.10	-0.69
EUR/INR	91.5884	92.2848	-0.47
USD/INR	83.8740	84.1300	-0.15
G-SEC 3 Years	6.901	6.760	2.09
5 years	6.901	6.783	1.74
10 years	6.877	6.861	0.23

SOURCE: MONEY CONTROL

Money Market

INDEX	05-08-2024	02-08-2024
Avg. Call Rate (%)	6.44	6.11
Vol. Traded (Rs.Cr.)	99,570	11,941
Net banking system liquidity o/s*	(28,61,963)	(25,56,867)
T-Bills 91 days^	6.62	6.61
182 days^	6.72	6.74
364 days^	6.74	6.76

SOURCE: CARE RATING

Commodity Market

INDEX	05-08-2024	02-08-2024	%CHANGE
GOLD (Rs Per 10 grams)	69,309	69,789	-0.69
SILVER (Rs Per KG)	79,598	82,493	-3.51
CRUDE OIL (Rs Per BBL)	6,146	6,146	0.00

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.72	7.55	8.29	8.34	9.63	10.03
1 Year	6.70	7.63	8.37	8.42	9.71	10.11
3 Year	6.77	7.57	8.31	8.36	9.65	10.05
5 Year	6.78	7.51	8.36	8.41	9.70	10.10
10 Year	6.86	7.38	8.23	8.28	9.57	9.97

G-sec and corporate bonds data as of Aug 05* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.10 GS 2029; 10 years G-Sec: 07.10 GS 2034