

At Close, the Sensex was down 334.98 points or 0.55% at 60,506.90, and the Nifty was down 89.40 points or 0.50% at 17,764.60. About 1850 shares have advanced, 1653 shares declined, and 185 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.38% at 33,926.01, while the S&P 500 index lost 1.04% at 4,136.48, and the NASDAQ Composite index fell 1.59% at 12,006.96.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading higher by 0.84% at Rs 57,060 per 10 grams, while silver added 0.35 percent at Rs 67,819 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures rose 15 cents, also 0.2% higher, to \$73.54 a barrel, while Brent crude futures crawled up 16 cents, or 0.2%, to \$80.10 a barrel.

The rupee depreciated 42 paise to 82.50 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened weak at 82.35 against the dollar.

07.26 GS 2032 Opened at 7.3094 went High at 7.3094 made a Low of 7.3360 and it Closed at 7.3197.

### Global Market Indicators

SYMBOL	03-02-2023	02-02-2023	%CHANGE
DOW JONES	33,926	34,054	-0.38
NASDAQ	12,007	12,201	-1.59
S&P 500	4,137	4,180	-1.04
NIKKEI	27,510	27,402	0.39
GOLD(\$ Per OUNCE)	1,878	1,931	-2.8
CRUDE OIL(\$ Per BBL)	79.82	82.17	-2.9
EUR/USD	1.08	1.09	-1.0
US 10 Years	3.52	3.40	12 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	06-02-2023	03-02-2023	%CHANGE
NIFTY 50	17,764	17,854	-0.50
BSE Sensex	60,506	60,841	-0.55
NIFTY BANK	41,374	41,499	-0.30
EUR/INR	89.1230	89.4912	0.09
USD/INR	82.7025	81.8190	0.33
G-SEC 3 Years	7.118	7.087	1.32
5 years	7.217	7.190	0.85
10 years	7.320	7.278	0.59

SOURCE: MONEY CONTROL

### Money Market

INDEX	03-02-2023	02-02-2023
Avg. Call Rate(%)	5.78	6.10
Vol. Traded (Rs.Cr.)	4,356	1,58,616
Net banking system liquidity/s*	(3,96,659)	(5,42,109)
T-Bills 91 days^	6.56	6.54
182 days^	6.89	6.90
364 days^	6.92	6.92

SOURCE: CARE RATING

### Commodity Market

INDEX	03-02-2023	02-02-2023	%CHANGE
GOLD (Rs Per 10 grams)	56,585	57,695	-1.92
SILVER (Rs Per KG)	67,748	70,204	0.25
CRUDE OIL (Rs Per BBL)	6,097	6,317	-3.48

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.16	0.36	0.37
AA+	0.62	0.93	0.74
AA	0.97	1.26	1.12
AA-	1.43	1.66	1.52
A+	2.18	3.41	2.77
A	2.43	3.66	3.02
A-	2.68	3.91	3.27
BBB+	3.18	4.41	4.02
BBB	3.43	4.66	4.27
BBB-	3.93	5.16	4.77

SOURCE: CARE RATING