

At Close, the Sensex was up 415.49 points or 0.69% at 60,224.46, and the Nifty was up 117.20 points or 0.67% at 17,711.50. About 2049 shares have advanced, 1430 shares declined, and 189 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 1.17% at 33,390.97, while the S&P 500 index gained 1.61% at 4,045.64, and the NASDAQ Composite index gained 1.97% at 11,689.01.

On the Multi-Commodity Exchange (MCX), Gold was up 0.38% at Rs 55,931 per 10 grams, while silver was up 0.64 percent at Rs 64,813 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures were down 46 cents, or 0.6%, at \$79.22 a barrel, while Brent crude futures were trading down 50 cents, or 0.6%, at \$85.33 a barrel.

The rupee gained 24 paise to 81.73 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 81.85 against the dollar.

07.26 GS 2032 Opened at 7.4007 went High at 7.3951 made a Low of 7.4277 and it Closed at 7.4262.

Global Market Indicators

SYMBOL	03-03-2023	02-03-2023	%CHANGE
DOW JONES	33,391	33,004	1.17
NASDAQ	11,689	11,463	1.97
S&P 500	4,046	3,981	1.61
NIKKEI	27,927	27,499	1.56
GOLD(\$ Per OUNCE)	1,860	1,840.50	1.06
CRUDE OIL(\$ Per BBL)	85.02	84.75	0.32
EUR/USD	1.064	1.06	0.42
US 10 Years	3.94	4.06	-12 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	06-03-2023	03-03-2023	%CHANGE
NIFTY 50	17,711	17,594	0.67
BSE Sensex	60,224	59,808	0.69
NIFTY BANK	41,350	41,251	0.24
EUR/INR	87.1559	86.9154	0.28
USD/INR	81.8660	81.8640	0.25
G-SEC 3 Years	7.389	7.361	0.38
5 years	7.416	7.429	0.23
10 years	7.428	7.417	0.16

SOURCE: MONEY CONTROL

Money Market

INDEX	03-03-2023	02-03-2023
Avg. Call Rate(%)	5.91	6.34
Vol. Traded (Rs.Cr.)	5,874	1,39,985
Net banking system liquidity/s*	(6,13,008)	(8,20,199)
T-Bills 91 days^	6.9	6.92
182 days^	NA	7.25
364 days^	NA	NA

SOURCE: CARE RATING

Commodity Market

INDEX	03-03-2023	02-03-2023	%CHANGE
GOLD (Rs Per 10 grams)	55,721	55,739	-0.03
SILVER (Rs Per KG)	64,401	64,034	0.57
CRUDE OIL (Rs Per BBL)	6,503	6,437	1.03

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.19	0.45	0.44
AA+	0.60	1.00	0.82
AA	0.99	1.28	1.17
AA-	1.42	1.68	1.59
A+	2.17	3.43	2.84
A	2.42	3.68	3.09
A-	2.67	3.93	3.34
BBB+	3.17	4.43	4.09
BBB	3.42	4.68	4.34
BBB-	3.92	5.18	4.84

SOURCE: CARE RATING