

At close, the Sensex was up 874.94 points or 1.11 percent at 79,468.01, and the Nifty was up 305 points or 1.27 percent at 24,297.50. About 2696 shares advanced, 698 shares declined, and 72 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.76% at 38,997.66 while the S&P 500 index gained 1.04% at 5,240.03 and the NASDAQ Composite index added 0.98% at 16,366.86.

On the Multi-Commodity Exchange (MCX) gold future contracts opened flat at Rs 68,752 per 10 gram, which is down by 0.31% or Rs 213 while silver futures contracts were trading at Rs 79,433/kg, down by 0.24% or Rs 190.

U.S. West Texas Intermediate crude slipped 25 cents, or 0.34%, to \$72.95 per barrel. Brent crude futures fell 21 cents, or 0.27%, to \$76.27 a barrel.

The rupee hit an all-time low of 83.96 per U.S. dollar before closing at 83.9525, down 0.1% from its close of 83.8450 in the previous session.

07.10 GS 2034 Opened at 6.8845 went High at 6.8579 made a Low of 6.8859 and it Closed at 6.8632.

Global Market Indicators

| SYMBOL | 06-08-2024 | 05.08-2024 | %CHANGE | | |
|--------------------------|-------------|------------|---------|--|--|
| DOW JONES | 38,998 | 38,703 | 0.76 | | |
| NASDAQ | 16,367 | 16,200 | 1.03 | | |
| S&P 500 | 5,240 | 5,186 | 1.04 | | |
| NIKKEI | 34,675 | 31,458 | 10.23 | | |
| GOLD(Per OUNCE) | 2389 | 2408 | (0.76) | | |
| CRUDE OIL(\$ Per BBL) | 76.01 77.23 | | (1.44) | | |
| EUR/USD | 1.09 | 1.10 | (0.20) | | |
| US 10 Years | 3.89 | 3.78 | 11 bps | | |

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

| INDEX | 06-08-2024 | 05-08-2024 |
|-----------------------------------|-------------|-------------|
| Avg. Call Rate (%) | 6.41 | 6.44 |
| Vol. Traded (Rs.Cr.) | 1,03,785 | 99,570 |
| Net banking system liquidity o/s* | (27,87,596) | (28,61,963) |
| T-Bills 91 days^ | 6.60 | 6.62 |
| 182 days^ | 6.72 | 6.72 |
| 364 days^ | 6.73 | 6.74 |

SOURCE: CARE RATING

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|---------------------------|------------|------------|---------|--|
| INDEX | 06-08-2024 | 05-08-2024 | %CHANGE | |
| GOLD (Rs Per 10 grams) | 68,965 | 69,309 | -0.50 | |
| SILVER (Rs Per KG) | 79,623 | 79,598 | 0.03 | |
| CRUDE OIL (Rs Per BBL) | 6,184 | 6,146 | 0.62 | |

SOURCE: CARE RATING

Domestic market Indicators

| INDEX | 07-08-2024 | 06-08-2024 | %CHANGE | |
|----------------|---------------------|------------|---------|--|
| NIFTY 50 | 24,297.50 | 23,992.55 | 1.27 | |
| BSE Sensex | 79,468.01 | 78,593.07 | 1.11 | |
| NIFTY BANK | 50,119.00 | 49,748.30 | 0.75 | |
| EUR/INR | 91.6847 | 91.5884 | -0.08 | |
| USD/INR | 83.9140 | 83.8740 | 0.03 | |
| G-SEC 3 Years | i-SEC 3 Years 6.883 | | 1.38 | |
| 5 years | 6.896 | 6.787 | 1.61 | |
| 10 years 6.863 | | 6.877 | -0.20 | |

SOURCE: MONEY CONTROL

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|---------------|-------|------|------|------|------|-------|
| 6 Months | 6.72 | 7.55 | 8.29 | 8.34 | 9.63 | 10.03 |
| 1 Year | 6.72 | 7.63 | 8.37 | 8.42 | 9.71 | 10.11 |
| 3 Year | 6.79 | 7.57 | 8.31 | 8.36 | 9.65 | 10.05 |
| 5 Year | 6.79 | 7.51 | 8.36 | 8.41 | 9.70 | 10.10 |
| 10 Year | 6.87 | 7.38 | 8.23 | 8.28 | 9.57 | 9.97 |

G-sec and corporate bonds data as of Aug 06* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.10 GS 2029; 10 years G-Sec: 07.10 GS 2034