

At Close, the Sensex was down 220.86 points or 0.37 percent at 60,286.04. Nifty was down 43.10 points or 0.24 percent at 17,721.50. About 1559 shares have advanced, 1854 shares declined, and 124 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.10% at 33,891.02, while the S&P 500 index down 1% at 4,111.08, and the NASDAQ Composite index fell 0.62% at 11,887.45.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading higher by 0.2% at Rs 57,068 per 10 grams, while silver added 0.17 percent at Rs 67,511 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures rose 20 cents, or 0.3%, to \$73.59 a barrel, while Brent crude futures rose 46 cents, or 0.6%, to \$80.40 a barrel.

The rupee appreciated 6 paise to close at 82.70 against the US dollar. At the interbank foreign exchange market, the local unit opened strong at 82.68 and touched an intra-day high of 82.62 and a low of 82.80 against the greenback.

07.26 GS 2032 Opened at 7.3301 went High at 7.3043 made a Low of 7.3324 and it Closed at 7.3102.

Global Market Indicators

SYMBOL	06-02-2023	03-02-2023	%CHANGE
DOW JONES	33,891	33,926	-0.10
NASDAQ	11,887	12,007	-1.00
S&P 500	4,111	4,137	-0.61
NIKKEI	27,694	27,510	0.67
GOLD(\$ Per OUNCE)	1,880	1,878	0.10
CRUDE OIL(\$ Per BBL)	80.99	79.82	1.47
EUR/USD	1.07	1.08	-0.68
US 10 Years	3.65	3.52	12 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	07-02-2023	06-02-2023	%CHANGE
NIFTY 50	17,721	17,764	-0.24
BSE Sensex	60,286	60,506	-0.37
NIFTY BANK	41,490	41,374	0.28
EUR/INR	88.5952	89.1230	-0.18
USD/INR	82.7030	82.7025	-0.02
G-SEC 3 Years	7.104	7.118	0.23
5 years	7.217	7.217	0.04
10 years	7.314	7.320	-0.08

SOURCE: MONEY CONTROL

Money Market

INDEX	06-02-2023	03-02-2023
Avg. Call Rate(%)	6.08	5.78
Vol. Traded (Rs.Cr.)	1,45,623	4,356
Net banking system liquidity/s*	(4,18,969)	(3,96,659)
T-Bills 91 days^	6.57	6.56
182 days^	NA	6.89
364 days^	NA	6.92

SOURCE: CARE RATING

Commodity Market

INDEX	06-02-2023	03-02-2023	%CHANGE
GOLD (Rs Per 10 grams)	56,955	56,585	0.65
SILVER (Rs Per KG)	67,399	67,748	-0.26
CRUDE OIL (Rs Per BBL)	6,131	6,097	0.56

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.19	0.45	0.45
AA+	0.66	1.00	0.82
AA	1.01	1.33	1.20
AA-	1.47	1.73	1.60
A+	2.22	3.48	2.85
A	2.47	3.73	3.10
A-	2.72	3.98	3.35
BBB+	3.22	4.48	4.10
BBB	3.47	4.73	4.35
BBB-	3.97	5.23	4.85

SOURCE: CARE RATING