

At close, the Sensex was down 382.62 points or 0.50 percent at 76,132.81, and the Nifty was down 118.55 points or 0.50 percent at 23,779.15. About 1931 shares advanced, 2353 shares declined, and 190 shares unchanged.

At the close, the Dow Jones Industrial Average down 271.86 points, or 0.51%, closing at 53,414.25. The S&P 500 slid 0.38% to end at 7,718.60, while the Nasdaq Composite dropped 0.29% to 26,506.99.

On the Multi Commodity Exchange (MCX), gold futures declined by Rs 500 to Rs 1,52,244 per 10 grams, while silver futures fell by Rs 1,235 to Rs 2,36,423 per kg.

U.S. West Texas Intermediate crude gained 66 cents, or 0.72%, to \$92.14 a barrel, while Brent crude futures rose 52 cents, or 0.54%, to \$96.80 a barrel.

The rupee fell 7 paise to close at 94.50 (provisional) against the American currency. At the interbank foreign exchange market, the rupee opened at 94.40 against the US dollar.

06.94 GS 2036 Opened at 6.9668 went High at 6.9456 made a Low of 6.9711 and it Closed at 6.9607.

Global Market Indicators

SYMBOL	04-09-2026	03-09-2026	%CHANGE
DOW JONES	53,414	53,686	(0.51)
NASDAQ	26,507	26,584	(0.29)
S&P 500	7,719	7,748	(0.38)
NIKKEI 225	65,021	64,214	1.26
Gold (\$/oz)	4,438	4,473	-0.86
CRUDE OIL-BRENT (\$ Per BBL)	91.62	95.52	0.14
EUR/USD	1.16	1.16	0.10
US 10 Years (%)	4.78	4.76	0.46

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	07-09-2026	04-09-2026	%CHANGE
NIFTY 50	23,779.15	23,897.70	-0.50
BSE Sensex	76,132.81	76,515.43	-0.50
NIFTY BANK	57,088.30	57,369.65	-0.49
EUR/INR	109.9166	109.7905	0.21
USD/INR	94.4850	94.4800	0.01
G-SEC 3 Years	6.455	6.434	0.39
5 years	6.499	6.508	-0.12
10 years	6.957	6.961	-0.14

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	03-09-2026	02-09-2026
Avg. Call Rate (%)	4.95	5.02
Vol. Traded (Rs. million)	60,350	1,06,775
Net banking system liquidity o/s* (Rs. million)	(1,03,14,655)	(97,02,625)
	04-09-2026	03-09-2026
T-Bills 91 days (%)	5.17	5.20
182 days (%)	5.57	5.53
364 days (%)	5.82	5.89

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.60	6.85	7.57	7.65	8.88	9.36
1 Year	5.84	7.46	8.18	8.26	9.49	9.97
3 Year	6.27	7.67	8.39	8.47	9.70	10.18
5 Year	6.63	7.70	8.52	8.60	9.83	10.31
10 Year	6.97	7.74	8.56	8.64	9.87	10.35

G-sec and corporate bonds data as of 4 Sept *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	04-09-2026	03-09-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,52,767	1,55,775	-1.93
SILVER (Rs Per KG)	2,37,658	2,42,349	-1.94
CRUDE OIL (Rs Per BBL)	8,578	8,643	-0.75

SOURCE: CARE RATING