

At close, the Sensex was up 270.01 points or 0.32 percent at 83,712.51, and the Nifty was up 61.20 points or 0.24 percent at 25,522.50. About 1,779 shares advanced, 1,840 shares declined, and 97 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.94% at 44,406.36, while the S&P 500 index declined 0.79% at 6,229.98, and the NASDAQ Composite index fell 0.92% at 20,412.52.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened slightly lower by Rs 151 or 0.16% at Rs 97,119/10 gram. Meanwhile, silver futures contracts opened slightly higher by Rs 109 or 0.1% at Rs 1,08,430/kg.

U.S. West Texas Intermediate crude fell 24 cents at \$67.69 a barrel. Brent crude futures dropped 21 cents at \$69.37 a barrel.

The rupee rose 22 paise to 85.72 against the US dollar. At the interbank foreign exchange, the rupee opened at 85.75 against the US dollar before rising further to 85.72, up 22 paise against its previous close.

06.33 GS 2035 Opened at 6.2946 went High at 6.2908 made a Low of 6.3070 and it Closed at 6.3053.

Global Market Indicators

SYMBOL	07-07-2025	04-07-2025	%CHANGE
DOW JONES	44,406	NA	NA
NASDAQ	20,413	NA	NA
S&P 500	6,230	NA	NA
NIKKEI 225	39,588	39,811	(0.56)
GOLD(Per OUNCE)	3,335	3,336	(0.03)
CRUDE OIL(\$ Per BBL)	69.58	68.30	1.87
EUR/USD	1.17	1.18	(0.60)
US 10 Years (%)	4.40	NA	NA

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	08-07-2025	07-07-2025	%CHANGE
NIFTY 50	25,522.50	25,461.30	0.24
BSE Sensex	83,712.51	83,442.50	0.32
NIFTY BANK	57,256.30	56,949.20	0.54
EUR/INR	100.4149	100.5723	-0.16
USD/INR	85.6430	85.7570	-0.12
G-SEC 3 Years	5.845	5.833	0.21
5 years	6.081	6.077	0.07
10 years	6.307	6.294	0.21

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	04-07-2025	03-07-2025
Avg. Call Rate (%)	5.00	5.26
Vol. Traded (Rs. million)	12,795	1,72,404
Net banking system liquidity o/s* (Rs. million)	(42,46,688)	(40,44,168)
	07-07-2025	04-07-2025
T-Bills 91 days (%)	5.26	5.30
182 days (%)	5.44	5.45
364 days (%)	5.52	5.53

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.48	6.25	6.96	7.00	8.23	8.76
1 Year	5.57	6.45	7.16	7.20	8.43	8.96
3 Year	5.83	6.63	7.34	7.38	8.61	9.14
5 Year	6.06	6.67	7.48	7.51	8.75	9.28
10 Year	6.30	6.88	7.69	7.72	8.96	9.49

G-sec and corporate bonds data as of 7th July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	07-07-2025	04-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,270	96,990	0.29
SILVER (Rs Per KG)	1,08,321	1,08,429	-0.10
CRUDE OIL (Rs Per BBL)	5,796	5,690	1.86

SOURCE: CARE RATING