

Sensex made strong recovery and was trading higher by 400.7 points or 0.73% at 55,293.2 and the Nifty was up by 122.0 points or 0.75% at 16,478.25. About 1679 shares have advanced, 1588 shares declined, and 136 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average dropped 270 points, or 0.8%, while the broad-based S&P 500 fell 1.1% and the tech-heavy Nasdaq Composite closed 0.7% lower.

Brent crude futures for August nudged up 12 cents to \$123.70 a barrel, while U.S. West Texas Intermediate crude for July was at \$122.17 a barrel, up 6 cents.

Gold prices in the national capital on Thursday gained by Rs 133 to Rs 50,907 per 10 grams. Silver also jumped by Rs 273 to Rs 61,535 per kg from Rs 61,262 per kg in the previous trade.

The Indian rupee depreciated by 8 paise to close at 77.76 against the US dollar. At the interbank foreign exchange market, the rupee opened lower at 77.74 against the greenback and finally settled at 77.76, down 8 paise over its previous close.

06.54 GS 2032 Opened at 7.5126 went High at 7.4941 made a Low of 7.5327 and it Closed at 7.4960.

Global Market Indicators

SYMBOL	08-06-2022	07-06-2022	%CHANGE
DOW JONES	32,911	33,180	-0.81
NASDAQ	12,086	12,175	-0.73
S&P 500	4,116	4,161	-1.08
NIKKEI	28,234	27,944	1.04
GOLD(\$ Per OUNCE)	1,857	1,852	0.24
CRUDE OIL(\$ Per BBL)	123.58	120.57	2.50
EUR/USD	1.07	1.07	0.10
US 10 Years	3.02	2.98	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market indicators

INDEX	09-06-2022	08-06-2022	%CHANGE
NIFTY 50	16,478	16,356	0.74
BSE Sensex	55,320	54,892	0.78
NIFTY BANK	35,085	34,946	0.40
EUR/INR	8.4020	83.4210	0.21
USD/INR	77.729	77.693	0.04
G-SEC 3 Years	7.013	6.936	1.11
5 years	7.291	7.291	0.00
10 years	7.497	7.494	0.04

SOURCE: MONEY CONTROL

Money Market

INDEX	08-06-2022	07-06-2022
Avg. Call Rate(%)	4.37	4.11
Vol. Traded (Rs.Cr.)	13,057	12,747
Net banking system liquidity/s*	(3,29,336)	(3,16,883)
T-Bills 91 days^	4.95	4.99
182 days^	5.58	5.48
364 days^	6.04	6.11

SOURCE: CARE RATING

Commodity Market

INDEX	08-06-2022	07-06-2022	%CHANGE
GOLD (Rs Per10grams)	51,051	50,968	0.16
SILVER (Rs PerKG)	62,026	62,243	-0.35
CRUDE OIL (RsPer BBL)	9,524	9,169	3.87

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.06	0.16	0.07
AA+	0.41	0.6	0.45
AA	0.78	0.97	0.75
AA-	1.23	1.36	1.16
A+	1.98	3.11	2.41
A	2.23	3.36	2.66
A-	2.48	3.61	3.16
BBB+	2.98	4.11	3.66
BBB	3.23	4.36	3.91
BBB-	3.73	4.86	4.41

SOURCE: CARE RATING