

At Close, the Sensex was down 631.83 points or 1.04% at 60,115.48, and the Nifty was down 187 points or 1.03% at 17,914.20. About 1376 shares have advanced, 2027 shares declined, and 152 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.34% at 33,517.65, while the S&P 500 index declined 0.08% at 3,892.09, and the NASDAQ Composite index climbed 0.63% at 10,635.65.

On the Multi-Commodity Exchange (MCX), Gold was trading flat at Rs 55,862 per 10 grams. Silver was down 0.6 percent at Rs 68,490 a kilogram.

U.S. crude fell 5 cents, or 0.07%, to \$74.58 per barrel. Brent futures delivery fell 16 cents to \$79.49 a barrel, a 0.2% drop.

The rupee gained 57 paise to close at 81.78 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened at 82.20 and touched an intra-day high of 81.72 and a low of 82.26 against the greenback.

07.26 GS 2032 Opened at 7.3299 went High at 7.3129 made a Low of 7.3405 and it Closed at 7.3133.

Global Market Indicators

SYMBOL	09-01-2023	06-01-2023	%CHANGE
DOW JONES	33,518	33,631	-0.34
NASDAQ	10,636	10,569	0.63
S&P 500	3,892	3,895	-0.08
NIKKEI	NA	25,974	NA
GOLD(\$ Per OUNCE)	1,877	1,882	-0.27
CRUDE OIL(\$ Per BBL)	79.30	79.49	-0.24
EUR/USD	1.07	1.06	0.94
US 10 Years	3.53	3.56	-3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	10-01-2023	09-01-2023	%CHANGE
NIFTY 50	17,914	18,101	-1.03
BSE Sensex	60,115	60,747	-1.04
NIFTY BANK	42,014	42,582	-1.33
EUR/INR	87.7650	88.0071	-0.53
USD/INR	81.7580	82.3120	-0.38
G-SEC 3 Years	7.091	7.115	-0.24
5 years	7.175	7.222	-0.55
10 years	7.314	7.343	-0.38

SOURCE: MONEY CONTROL

Money Market

INDEX	09-01-2023	06-01-2023
Avg. Call Rate(%)	6.06	5.67
Vol. Traded (Rs.Cr.)	1,04,815	2,455
Net banking system liquidity/s*	(7,36,322)	(6,72,791)
T-Bills 91 days^	6.35	6.36
182 days^	6.75	6.78
364 days^	6.88	6.92

SOURCE: CARE RATING

Commodity Market

INDEX	09-01-2023	06-01-2023	%CHANGE
GOLD (Rs Per 10 grams)	55,864	55,743	0.22
SILVER (Rs Per KG)	68,900	69,155	-0.37
CRUDE OIL (Rs Per BBL)	6,192	6,149	0.70

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.10	0.35	0.38
AA+	0.56	0.91	0.76
AA	0.93	1.25	1.12
AA-	1.42	1.66	1.53
A+	2.17	3.41	2.78
A	2.42	3.66	3.03
A-	2.67	3.91	3.28
BBB+	3.17	4.41	4.03
BBB	3.42	4.66	4.28
BBB-	3.92	5.16	4.78

SOURCE: CARE RATING