

At close, the Sensex was up 746.29 points or 0.93 percent at 80,604.08, and the Nifty was up 221.75 points or 0.91 percent at 24,585.05. About 2136 shares advanced, 1867 shares declined, and 161 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average gained 0.47% to close at 44,175.61, while the S&P 500 index added 0.78% to end at 6,389.45, and the NASDAQ Composite gained 0.98% to 21,450.02.

On the Multi Commodity Exchange (MCX), gold futures are trading at ₹1,01,052 per 10 grams, down ₹746 or 0.73%. Silver contracts are trading lower by ₹390 or 0.34% at ₹1,14,491 per kg.

U.S. West Texas Intermediate crude futures fell 58 cents to \$63.30. Brent crude futures fell 52 cents, or 0.78%, to \$66.07 a barrel.

The Indian rupee settled lower by 8 paise at 87.66 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 87.56 and moved in a range of 87.48 to 87.66 during the day.

06.33 GS 2035 Opened at 6.4093 went High at 6.3963 made a Low of 6.4437 and it Closed at 6.4398.

Global Market Indicators

SYMBOL	08-08-2025	07-08-2025	%CHANGE
DOW JONES	44,176	43,969	0.47
NASDAQ	21,450	21,243	0.98
S&P 500	6,389	6,340	0.78
NIKKEI 225	41,820	41,059	1.85
GOLD(Per OUNCE)	3,398	3,397	0.04
CRUDE OIL(\$ Per BBL)	66.59	66.43	0.24
EUR/USD	1.16	1.17	(0.22)
US 10 Years (%)	4.28	4.24	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	11-08-2025	08-08-2025	%CHANGE
NIFTY 50	24,585.05	24,363.30	0.91
BSE Sensex	80,604.08	79,857.79	0.93
NIFTY BANK	55,510.75	55,004.90	0.92
EUR/INR	102.0078	102.0698	-0.06
USD/INR	87.6840	87.4410	0.28
G-SEC 3 Years	5.996	5.812	1.04
5 years	6.196	6.155	1.23
10 years	6.438	6.418	0.61

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	07-08-2025	06-08-2025
Avg. Call Rate (%)	5.44	5.33
Vol. Traded (Rs. million)	2,03,332	1,65,119
Net banking system liquidity o/s* (Rs. million)	(35,49,318)	(39,06,508)
	08-08-2025	07-08-2025
T-Bills 91 days (%)	5.43	5.43
182 days (%)	5.49	5.49
364 days (%)	5.61	5.61

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	6.30	7.01	7.05	8.28	8.81
1 Year	5.62	6.51	7.22	7.26	8.49	9.02
3 Year	5.90	6.69	7.40	7.44	8.67	9.20
5 Year	6.15	6.73	7.54	7.57	8.81	9.34
10 Year	6.40	6.98	7.79	7.82	9.06	9.59

G-sec and corporate bonds data as of 8th August* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	08-08-2025	07-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,01,798	1,01,468	2.05
SILVER (Rs Per KG)	1,14,881	1,14,286	4.19
CRUDE OIL (Rs Per BBL)	5,610	5,604	-4.71

SOURCE: CARE RATING