

At close, the Sensex was up 123.42 points or 0.15 percent at 82,515.14, and the Nifty was up 37.15 points or 0.15 percent at 25,141.40. About 2173 shares advanced, 1730 shares declined, and 120 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.25% at 42,866.87, while the S&P 500 index gained 0.55% at 6,038.81, and the NASDAQ Composite index climbed 0.63% at 19,714.99.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 97,208 per 10 grams, up Rs 306, silver futures edged down by Rs 28 or 0.03% to Rs 1,06,721 per kg.

U.S. West Texas Intermediate crude fell 21 cents, or 0.32%, to \$64.77. Brent crude futures lost 24 cents, or 0.36%, to trade at \$66.63 a barrel.

The rupee appreciated 6 paise to close at 85.51 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 85.53 and reached an intra-day high of 85.42 and a low of 85.56.

06.33 GS 2035 Opened at 6.2905 went High at 6.2727 made a Low of 6.3069 and it Closed at 6.3069.

Global Market Indicators

| SYMBOL                | 10-06-2025 | 09-06-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 42,867     | 42,762     | 0.25    |
| NASDAQ                | 19,715     | 19,591     | 0.63    |
| S&P 500               | 6,039      | 6,006      | 0.55    |
| NIKKEI 225            | 38,212     | 38,089     | 0.32    |
| GOLD(Per OUNCE)       | 3,322      | 3,328      | (0.16)  |
| CRUDE OIL(\$ Per BBL) | 66.87      | 67.04      | (0.25)  |
| EUR/USD               | 1.14       | 1.14       | 0.03    |
| US 10 Years (%)       | 4.47       | 4.48       | (1 bps) |

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

| INDEX         | 11-06-2025 | 10-06-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 25,141.40  | 25,104.25  | 0.15    |
| BSE Sensex    | 82,515.14  | 82,391.72  | 0.15    |
| NIFTY BANK    | 56,459.75  | 56,629.10  | -0.30   |
| EUR/INR       | 97.7676    | 97.8563    | -0.09   |
| USD/INR       | 85.4770    | 85.5470    | -0.08   |
| G-SEC 3 Years | 5.819      | 5.756      | 1.08    |
| 5 years       | 5.997      | 5.951      | 0.77    |
| 10 years      | 6.307      | 6.295      | 0.19    |

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

|   | 09-06-2025  | 06-06-2025  |
|---|-------------|-------------|
| Avg. Call Rate (%)                              | 5.30        | 5.42        |
| Vol. Traded (Rs. million)                       | 1,47,272    | 1,26,315    |
| Net banking system liquidity o/s* (Rs. million) | (24,46,991) | (31,30,971) |
|   | 10-06-2025  | 09-06-2025  |
| T-Bills 91 days (%)                             | 5.37        | 5.32        |
| 182 days (%)                                    | 5.41        | 5.37        |
| 364 days (%)                                    | 5.36        | 5.36        |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+   |
|------------|-------|------|------|------|------|------|
| 6 Months   | 5.41  | 6.30 | 7.01 | 7.05 | 8.28 | 8.81 |
| 1 Year     | 5.54  | 6.52 | 7.23 | 7.27 | 8.50 | 9.03 |
| 3 Year     | 5.76  | 6.66 | 7.37 | 7.41 | 8.64 | 9.17 |
| 5 Year     | 5.95  | 6.80 | 7.61 | 7.64 | 8.88 | 9.41 |
| 10 Year    | 6.29  | 6.87 | 7.68 | 7.71 | 8.95 | 9.48 |

G-sec and corporate bonds data as of 10th June\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

| INDEX                  | 10-06-2025 | 09-06-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 96,902     | 97,173     | -0.28   |
| SILVER (Rs Per KG)     | 1,06,749   | 1,07,087   | -0.32   |
| CRUDE OIL (Rs Per BBL) | 5,583      | 5,565      | 0.32    |

SOURCE: CARE RATING