

At close, the Sensex was down 508.62 points or 0.94% at 53,886.61, and the Nifty was down 157.70 points or 0.97% at 16,058.30. About 1436 shares have advanced, 1784 shares declined, and 157 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.52%, to 31,174, while the S&P 500 Index declined 1.15%, to 3,854 and the NASDAQ Composite Index lost 2.26%, to 11,373.

On the Multi-Commodity Exchange (MCX), gold contracts were trading 0.1 percent lower at Rs 50,543 for 10 grams, while silver slipped 0.06 percent to Rs 59,470 a kilogram.

U.S. West Texas Intermediate crude was down \$1.59, or 1.5%, to \$102.50 a barrel,. Brent crude futures fell \$1.47, or 1.4%, to \$105.63 a barrel.

The rupee declined 15 paise to close at a new lifetime low of 79.60 (provisional) against the US dollar. At the interbank forex market, the local unit opened weak at 79.55 against the greenback and witnessed an intra-day high of 79.53 and a low of 79.66.

06.54 GS 2032 Opened at 7.4000 went High at 7.3915 made a Low of 7.4493 and it Closed at 7.3915.

### Global Market Indicators

SYMBOL	11-07-2022	08-07-2022	%CHANGE
DOW JONES	31,174	31,338	-0.52
NASDAQ	11,373	11,635	-2.26
S&P 500	3,854	3,899	-1.15
NIKKEI	26,812	26,517	1.11
GOLD(\$ Per OUNCE)	1,732	1,742	-0.61
CRUDE OIL(\$ Per BBL)	107.10	107.02	0.07
EUR/USD	1.00	1.02	-1.42
US 10 Years	3.00	3.08	-8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	12-07-2022	11-07-2022	%CHANGE
NIFTY 50	16,058	16,216	-0.97
BSE Sensex	53,886	54,395	-0.94
NIFTY BANK	35,132	35,469	-0.95
EUR/INR	79.8513	80.1768	0.06
USD/INR	79.5300	79.4400	0.15
G-SEC 3 Years	6.946	6.925	0.59
5 years	7.184	7.234	-0.44
10 years	7.393	7.428	-0.46

SOURCE: MONEY CONTROL

### Money Market

INDEX	11-07-2022	08-07-2022
Avg. Call Rate(%)	4.69	4.68
Vol. Traded (Rs.Cr.)	14,137	14,031
Net banking system liquidity/s*	(2,19,599)	(2,42,421)
T-Bills 91 days^	5.20	5.13
182 days^	5.59	NA
364 days^	6.10	6.09

SOURCE: CARE RATING

### Commodity Market

INDEX	11-07-2022	08-07-2022	%CHANGE
GOLD (Rs Per 10 grams)	50,644	50,779	-0.27
SILVER (Rs Per KG)	56,925	57,131	-0.36
CRUDE OIL (Rs Per BBL)	8,254	8,314	-0.72

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.08	0.35	0.27
AA+	0.42	0.85	0.65
AA	0.77	1.13	0.95
AA-	1.22	1.59	1.39
A+	1.97	3.34	2.64
A	2.22	3.59	2.89
A-	2.47	3.84	3.39
BBB+	2.97	4.34	3.89
BBB	3.22	4.59	4.14
BBB-	3.72	5.09	4.64

SOURCE: CARE RATING