

At close, the Sensex was down 368.49 points or 0.46 percent at 80,235.59, and the Nifty was down 97.65 points or 0.40 percent at 24,487.40. About 1994 shares advanced, 1889 shares declined, and 157 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average declined 0.45% to close at 43,975.09, while the S&P 500 index lost 0.25% to end at 6,373.45, and the NASDAQ Composite declined 0.30% to 21,385.40.

On the Multi Commodity Exchange (MCX), gold futures are trading slightly lower at Rs 1,00,234 per 10 grams, down Rs 88 or 0.09%. Silver contracts were trading at Rs 1,13,675 per kg, up Rs 379 or 0.33%.

U.S. West Texas Intermediate crude futures rose 22 cents, or 0.34%, to \$64.18. Brent crude futures gained 26 cents, or 0.39%, to \$66.89 a barrel.

The rupee traded in a narrow range and edged higher by 10 paise to 87.65 against the US dollar. At the interbank foreign exchange market, the rupee opened at 87.70 against the US dollar.

06.33 GS 2035 Opened at 6.4388 went High at 6.4279 made a Low of 6.4931 and it Closed at 6.4920.

Global Market Indicators

SYMBOL	11-08-2025	08-08-2025	%CHANGE
DOW JONES	43,975	44,176	(0.45)
NASDAQ	21,385	21,450	(0.30)
S&P 500	6,373	6,389	(0.25)
NIKKEI 225	NA	41,820	NA
GOLD(Per OUNCE)	3,344	3,398	(1.60)
CRUDE OIL(\$ Per BBL)	66.63	66.59	0.06
EUR/USD	1.16	1.16	(0.21)
US 10 Years (%)	4.27	4.28	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	12-08-2025	11-08-2025	%CHANGE
NIFTY 50	24,487.40	24,585.05	-0.40
BSE Sensex	80,235.59	80,604.08	-0.46
NIFTY BANK	55,043.70	55,510.75	-0.84
EUR/INR	101.8040	101.8106	-0.01
USD/INR	87.6820	87.6100	0.08
G-SEC 3 Years	6.062	5.996	1.10
5 years	6.277	6.196	1.31
10 years	6.494	6.438	1.03

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	08-08-2025	07-08-2025
Avg. Call Rate (%)	5.55	5.44
Vol. Traded (Rs. million)	1,48,107	2,03,332
Net banking system liquidity o/s* (Rs. million)	(31,27,885)	(35,49,318)
	11-08-2025	08-08-2025
T-Bills 91 days (%)	5.44	5.43
182 days (%)	5.51	5.49
364 days (%)	5.51	5.61

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.51	6.30	7.01	7.05	8.28	8.81
1 Year	5.62	6.54	7.25	7.29	8.52	9.05
3 Year	5.95	6.72	7.43	7.47	8.70	9.23
5 Year	6.21	6.76	7.57	7.60	8.84	9.37
10 Year	6.43	7.01	7.82	7.85	9.09	9.62

G-sec and corporate bonds data as of 11th August* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	11-08-2025	08-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,00,322	1,01,798	-1.45
SILVER (Rs Per KG)	1,13,296	1,14,881	-1.38
CRUDE OIL (Rs Per BBL)	5,612	5,610	0.04

SOURCE: CARE RATING