

At close, the Sensex was down 829.29 points or 1.08 percent at 76,034.42, and the Nifty was down 227.70 points or 0.95 percent at 23,639.15. About 1653 shares advanced, 2401 shares declined, and 159 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average fell 0.61 percent to 47,417, while the S&P 500 Index fell 0.08 percent to 6,776 and the Nasdaq Composite Index climbed 0.08 percent to 22,716.

On the Multi Commodity Exchange (MCX), gold futures increased by Rs 152, or 0.10 percent, to Rs 1,62,799 per 10 grams. Silver futures were up by Rs 5,259, or 1.96 percent, to Rs 2,73,955 per kg.

U.S. West Texas Intermediate surged 8.8% to \$95 a barrel, while Brent jumped 8.88% to \$100 a barrel.

The rupee lost 16 paise to close at 92.17 (provisional) against the US dollar. In the interbank foreign exchange market, the local unit opened at 92.25 against the greenback.

06.48 GS 2035 Opened at 6.6796 went High at 6.6587 made a Low of 6.6940 and it Closed at 6.6666.

Global Market Indicators

SYMBOL	11-03-2026	10-03-2026	%CHANGE
DOW JONES	47,417	47,707	(0.61)
NASDAQ	22,716	22,697	0.08
S&P 500	6,776	6,781	(0.08)
NIKKEI 225	55,025	54,248	1.43
GOLD(Per OUNCE)	5,175	5,191	(0.31)
CRUDE OIL-BRENT (\$ Per BBL)	91.98	87.8	4.76
EUR/USD	1.16	1.16	(0.38)
US 10 Years (%)	4.21	4.14	7 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	12-03-2026	11-03-2026	%CHANGE
NIFTY 50	23,639.15	23,866.85	-0.95
BSE Sensex	76,034.42	76,863.71	-1.08
NIFTY BANK	55,100.95	55,735.75	-1.14
EUR/INR	106.4531	106.6757	-0.21
USD/INR	92.1840	92.1870	-0.02
G-SEC 3 Years	6.134	6.093	1.19
5 years	6.370	6.383	-0.20
10 years	6.668	6.643	0.51

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	10-03-2026	09-03-2026
Avg. Call Rate (%)	5.07	5.07
Vol. Traded (Rs. million)	1,50,094	1,56,219
Net banking system liquidity o/s* (Rs. million)	(27,43,112)	(21,91,066)
	11-03-2026	10-03-2026
T-Bills 91 days (%)	5.31	5.30
182 days (%)	5.52	5.56
364 days (%)	5.64	5.61

SOURCE: CARE RATING

Commodity Market

INDEX	11-03-2026	10-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,61,789	1,63,303	-0.93
SILVER (Rs Per KG)	2,68,491	2,77,850	-3.37
CRUDE OIL (Rs Per BBL)	8,107	7,421	9.24

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	7.39	8.13	8.18	9.41	9.89
1 Year	5.69	7.19	7.93	7.98	9.21	9.69
3 Year	6.06	7.24	7.98	8.03	9.26	9.74
5 Year	6.36	7.31	8.15	8.20	9.43	9.91
10 Year	6.65	7.45	8.29	8.34	9.57	10.05

G-sec and corporate bonds data as of 11th March *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.32 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055