

At close, the Sensex rose 113.61 points, or 0.15%, to 78,079.96, while the Nifty fell 40.10 points, or 0.16%, to 24,395.85. Market breadth remained nearly balanced, with 2,088 shares advancing, 2,052 declining and 174 unchanged.

At the close of trading on the NYSE, the Dow fell 0.04% to close at 53,770. Meanwhile, the S&P 500 rose by 0.26% to 7,749, while the Nasdaq Composite climbed 0.54% to close at 26,588.

On the Multi Commodity Exchange (MCX), gold futures rose by Rs 1,400 in two sessions to Rs 1,55,145 per 10 grams. silver futures were down by Rs 535 at Rs 2,37,300 per kg.

U.S. West Texas Intermediate (WTI) crude fell \$1.20, or 1.2%, to \$82. Brent futures were down \$1.29, or 1.5%, at \$87.69 a barrel.

The rupee depreciated 12 paise to 95.45 against the US dollar. At the interbank foreign exchange, the rupee opened at 95.40 against the greenback and traded in a range of 95.35-95.48 during the session.

06.94 GS 2036 Opened at 6.7681 went High at 6.7551 made a Low of 6.7765 and it Closed at 6.7582.

Global Market Indicators

SYMBOL	12-08-2026	11-08-2026	%CHANGE
DOW JONES	53,770	53,792	(0.04)
NASDAQ	26,588	26,445	0.54
S&P 500	7,749	7,728	0.26
NIKKEI 225	67,524	66,970	0.83
GOLD(Per OUNCE)	4,407	4,367	0.92
CRUDE OIL-BRENT (\$ Per BBL)	88.98	88.91	0.08
EUR/USD	1.15	1.15	(0.14)
US 10 Years (%)	4.68	4.68	(0 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	13-08-2026	12-08-2026	%CHANGE
NIFTY 50	24,395.85	24,435.95	-0.16
BSE Sensex	78,079.96	77,966.35	0.15
NIFTY BANK	57,635.25	57,885.85	-0.43
EUR/INR	110.0479	110.0632	0.09
USD/INR	95.4300	95.3200	0.12
G-SEC 3 Years	6.180	6.200	-0.32
5 years	6.353	6.376	-0.36
10 years	6.757	6.780	-0.30

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	11-08-2026	10-08-2026
Avg. Call Rate (%)	5.09	5.09
Vol. Traded (Rs. million)	1,48,657	1,33,018
Net banking system liquidity o/s* (Rs. million)	(33,47,143)	(31,94,003)
	12-08-2026	11-08-2026
T-Bills 91 days (%)	5.26	5.24
182 days (%)	5.53	5.54
364 days (%)	5.69	5.67

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	7.04	7.76	7.84	9.07	9.55
1 Year	5.72	7.32	8.04	8.12	9.35	9.83
3 Year	6.19	7.43	8.15	8.23	9.46	9.94
5 Year	6.37	7.44	8.26	8.34	9.57	10.05
10 Year	6.78	7.51	8.33	8.41	9.64	10.12

G-sec and corporate bonds data as of 12 August *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	12-08-2026	11-08-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,54,882	1,53,765	0.73
SILVER (Rs Per KG)	2,37,835	2,35,659	0.92
CRUDE OIL (Rs Per BBL)	7,928	7,940	-0.15

SOURCE: CARE RATING