

At Close, the Sensex was down 250.86 points or 0.41% at 60,431.84, and the Nifty was down 85.60 points or 0.48% at 17,770.90. About 1235 shares have advanced, 2261 shares declined, and 160 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.50% at 33,869, while the S&P 500 index added 0.22% at 4,090, and the NASDAQ Composite index lost 0.61% at 11,718.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading lower by 0.02 percent at Rs 56,728 per 10 grams, while silver was trading lower by 0.59 percent at Rs 66,270 a kilogram.

U.S. West Texas Intermediate crude was at \$79.04 a barrel, down 68 cents, or 0.9%, after rising 2.1% in the previous session. Brent crude futures fell 69 cents, or 0.8%, to \$85.70 a barrel.

The rupee depreciated 17 paise to 82.75 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened weak at 82.68 against the dollar.

07.26 GS 2032 Opened at 7.3728 went High at 7.3572 made a Low of 7.3780 and it Closed at 7.3646.

Global Market Indicators

SYMBOL	10-02-2023	09-02-2023	%CHANGE
DOW JONES	33,869	33,700	0.50
NASDAQ	11,718	11,790	-0.61
S&P 500	4,090	4,082	0.22
NIKKEI	27,671	27,584	0.31
GOLD(\$ Per OUNCE)	1,875	1,879	-0.21
CRUDE OIL(\$ Per BBL)	79.72	78.06	2.13
EUR/USD	1.07	1.07	-0.37
US 10 Years	3.74	3.66	8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	13-02-2023	10-02-2023	%CHANGE
NIFTY 50	17,770	17,843	-0.48
BSE Sensex	60,431	60,682	-0.41
NIFTY BANK	41,282	41,542	-0.67
EUR/INR	88.2821	88.3510	0.26
USD/INR	82.6600	82.5280	0.21
G-SEC 3 Years	7.237	7.225	0.68
5 years	7.333	7.327	0.25
10 years	7.369	7.363	0.08

SOURCE: MONEY CONTROL

Money Market

INDEX	10-02-2023	09-02-2023
Avg. Call Rate(%)	6.61	6.71
Vol. Traded (Rs.Cr.)	1,09,430	1,49,195
Net banking system liquidity/s*	1,80,354	(1,08,304)
T-Bills 91 days^	6.66	6.75
182 days^	6.97	NA
364 days^	7.04	NA

SOURCE: CARE RATING

Commodity Market

INDEX	10-02-2023	09-02-2023	%CHANGE
GOLD (Rs Per 10 grams)	56,741	56,852	0.28
SILVER (Rs Per KG)	66,664	67,030	-1.35
CRUDE OIL (Rs Per BBL)	6,556	6,422	7.53

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.20	0.44	0.45
AA+	0.65	1.00	0.82
AA	1.00	1.33	1.20
AA-	1.46	1.73	1.60
A+	2.21	3.48	2.85
A	2.46	3.73	3.10
A-	2.71	3.98	3.35
BBB+	3.21	4.48	4.10
BBB	3.46	4.73	4.35
BBB-	3.96	5.23	4.85

SOURCE: CARE RATING