

At close, the Sensex was down 250.48 points or 0.30 percent at 83,627.69, and the Nifty was down 57.95 points or 0.22 percent at 25,732.30. About 1870 shares advanced, 1942 shares declined, and 158 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average added 0.17 percent to 49,590, while the S&P 500 Index added 0.16 percent to 6,977, and the Nasdaq Composite Index climbed 0.26 percent to 23,734.

On the Multi Commodity Exchange (MCX), gold futures opened lower at ₹1,41,731 per 10 grams, down ₹301, or 0.21%. Silver futures edged up by ₹399, or 0.15%, trading at ₹2,69,369 per kilogram.

U.S. West Texas Intermediate crude rose 28 cents, or 0.5%, to \$59.78. Brent futures gained 28 cents, or 0.4% to \$64.15 a barrel.

The rupee declined 4 paise to close at 90.21 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 90.24 and touched the intra-day low of 90.30 against the greenback.

06.48 GS 2035 Opened at 6.5909 went High at 6.5753 made a Low of 6.6373 and it Closed at 6.6277.

Global Market Indicators

SYMBOL	12-01-2026	09-01-2026	%CHANGE
DOW JONES	49,590	49,504	0.17
NASDAQ	23,734	23,671	0.26
S&P 500	6,977	6,966	0.16
NIKKEI 225	53,503	51,940	0.03
GOLD(Per OUNCE)	4,593	4,510	1.86
CRUDE OIL(\$ Per BBL)	63.87	63.34	0.84
EUR/USD	1.17	1.16	0.26
US 10 Years (%)	4.9	4.17	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	13-01-2026	12-01-2026	%CHANGE
NIFTY 50	25,732.30	25,790.25	-0.22
BSE Sensex	83,627.69	83,878.17	-0.30
NIFTY BANK	59,578.80	59,450.50	0.22
EUR/INR	105.4244	105.1708	0.24
USD/INR	90.1750	90.0900	0.09
G-SEC 3 Years	5.904	5.897	0.12
5 years	6.407	6.362	0.71
10 years	6.626	6.605	0.32

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	09-01-2026	08-01-2026
Avg. Call Rate (%)	5.44	5.40
Vol. Traded (Rs. million)	1,82,562	2,22,107
Net banking system liquidity o/s* (Rs. million)	(2,12,993)	1,93,097
	12-01-2026	09-01-2026
T-Bills 91 days (%)	5.30	5.31
182 days (%)	5.51	5.53
364 days (%)	6.11	5.56

SOURCE: CARE RATING

Commodity Market

INDEX	12-01-2026	09-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,42,032	1,38,819	2.31
SILVER (Rs Per KG)	2,68,970	2,52,725	6.43
CRUDE OIL (Rs Per BBL)	5.335	5,352	-0.32

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	7.03	7.77	7.82	9.05	9.53
1 Year	5.66	6.98	7.72	7.77	9.00	9.48
3 Year	5.89	7.00	7.74	7.79	9.02	9.50
5 Year	6.36	7.21	8.05	8.10	9.33	9.81
10 Year	6.60	7.33	8.17	8.22	9.45	9.93

G-sec and corporate bonds data as of 12<sup>th</sup> January \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055