

At close, the Sensex was down 984.23 points or 1.25 percent at 77,690.95, and the Nifty was down 324.50 points or 1.36 percent at 23,559. About 628 shares advanced, 3180 shares declined, and 92 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.86% at 43,910.98 while the S&P 500 index fell 0.29% at 5,984.00 and the NASDAQ Composite index declined 0.09% at 19,281.40.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened higher at Rs 75,209 per 10 gram, which was up by 0.41% or Rs 308 while silver futures contracts were trading at Rs 90,195/kg, up by nearly 1% or Rs 868.

U.S. West Texas Intermediate (WTI) crude futures gained 13 cents, or 0.19%, to \$68.25. Brent futures rose 13 cents or 0.18% to \$72.02 a barrel.

Indian rupee ended flat at 84.38 per dollar and close of 84.39.

07.10 GS 2034 Opened at 6.8388 went High at 6.8359 made a Low of 6.8460 and it Closed at 6.8374.

Global Market Indicators

Global Market				
SYMBOL	12-11-2024	11-11-2024	%CHANGE	
DOW JONES	43,911	44,293	(0.86)	
NASDAQ	19,281	19,299	(0.09)	
S&P 500	5,984	6,001	(0.29)	
NIKKEI	38,722	39,533	(1.66)	
GOLD(Per OUNCE)	2,617	2,620	(0.11)	
CRUDE OIL(\$ Per BBL)	71.89	71.89	0.00	
EUR/USD	1.06	1.07	(0.01)	
US 10 Years	4.41	4.31	0.02bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

Manay Markat

<u>Money Market</u>				
INDEX	12-11-2024	11-11-2024		
Avg. Call Rate (%)	6.45	6.45		
Vol. Traded (Rs.Cr.)	92,448	94,498		
Net banking system liquidity o/s*	(20,53,889)	(19,87,049)		
T-Bills 91 days^	6.44	6.45		
182 days^	6.60	6.58		
364 days^	6.55	6.57		

SOURCE: CARE RATING

Commodity Market

Commodity Warket				
INDEX	12-11-2024	11-11-2024	%CHANGE	
GOLD (Rs Per 10 grams)	74,901	75,351	-0.60	
SILVER (Rs Per KG)	89,327	89,182	0.16	
CRUDE OIL (Rs Per BBL)	5,776	5,762	0.24	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	13-11-2024	12-11-2024	%CHANGE
NIFTY 50	23,559.05	23,883.45	-1.36
BSE Sensex	77,690.95	78,675.18	-1.25
NIFTY BANK	50,088.35	51,157.80	-2.09
EUR/INR	89.7171	89.6127	0.05
USD/INR	84.3440	84.3410	0.02
G-SEC 3 Years	6.861	6.750	1.64
5 years	6.887	6.770	1.73
10 years	6.837	6.830	0.10

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.60	7.53	8.27	8.32	9.61	10.01
1 Year	6.70	7.59	8.33	8.38	9.67	10.07
3 Year	6.72	7.35	8.09	8.14	9.43	9.83
5 Year	6.77	7.30	8.15	8.20	9.49	9.89
10 Year	6.80	7.17	8.02	8.07	9.36	9.76

G-sec and corporate bonds data as of Nov 12* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034