

At close, the Sensex was down 98 points or 0.18% at 53,416.15, and the Nifty was down 28 points or 0.18% at 15,938.70. About 1360 shares have advanced, 1880 shares declined, and 137 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.67%, to 30,773, while the S&P 500 Index fell 0.45%, to 3,802 and the NASDAQ Composite Index declined 0.15%, to 11,248.

On the Multi-Commodity Exchange (MCX), gold contracts were trading 0.22 percent lower at Rs 50,690 for 10 grams, and silver was down 0.42 percent at Rs 56,887 a kilogram.

U.S. West Texas Intermediate crude was down 37 cents, or 0.4%, at \$95.93 a barrel, after rising 46 cents in the previous session. Brent crude futures fell 20 cents, or 0.2%, to \$99.37 a barrel.

The rupee was trading at life low of 79.77, down 0.17% from its previous close of 79.64. On the other hand, the 10 Year bond yield rose 4 basis points to 7.38 percent from its previous close of 7.338 percent.

06.54 GS 2032 Opened at 7.3620 went High at 7.3543 made a Low of 7.4081 and it Closed at 7.3835.

### Global Market Indicators

SYMBOL	13-07-2022	12-07-2022	%CHANGE
DOW JONES	30,773	30,981	-0.67
NASDAQ	11,248	11,265	-0.15
S&P 500	3,802	3,819	-0.45
NIKKEI	26,479	26,337	0.54
GOLD(\$ Per OUNCE)	1,736	1,725	0.62
CRUDE OIL(\$ Per BBL)	99.57	99.49	0.08
EUR/USD	1.01	1.00	0.21
US 10 Years	2.94	2.98	-4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	14-07-2022	13-07-2022	%CHANGE
NIFTY 50	15,938	15,966	-0.18
BSE Sensex	53,416	53,514	-0.18
NIFTY BANK	34,651	34,827	-0.51
EUR/INR	80.0478	79.8040	-0.29
USD/INR	80.0000	79.7200	0.44
G-SEC 3 Years	6.960	6.809	2.22
5 years	7.149	7.109	0.73
10 years	7.384	7.339	0.64

SOURCE: MONEY CONTROL

### Money Market

INDEX	13-07-2022	12-07-2022
Avg. Call Rate(%)	4.67	4.66
Vol. Traded (Rs.Cr.)	13,920	11,710
Net banking system liquidity/s*	(2,59,936)	(2,40,850)
T-Bills 91 days^	5.04	5.15
182 days^	5.63	5.65
364 days^	6.13	6.13

SOURCE: CARE RATING

### Commodity Market

INDEX	13-07-2022	12-07-2022	%CHANGE
GOLD (Rs Per 10 grams)	50,802	50,457	0.68
SILVER (Rs Per KG)	57,127	56,446	1.17
CRUDE OIL (Rs Per BBL)	7,672	7,664	0.10

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.16	0.42	0.34
AA+	0.50	0.92	0.72
AA	0.85	1.20	1.02
AA-	1.30	1.66	1.46
A+	2.05	3.41	2.71
A	2.30	3.66	2.96
A-	2.55	3.91	3.46
BBB+	3.05	4.41	3.96
BBB	3.30	4.66	4.21
BBB-	3.80	5.16	4.71

SOURCE: CARE RATING