

At close, the Sensex was down 244.98 points or 0.29 percent at 83,382.71, and the Nifty was down 66.70 points or 0.26 percent at 25,665.60. About 1887 shares advanced, 1918 shares declined, and 150 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average lost 0.80 percent to 49,191.99, while the S&P 500 Index declined 0.19 percent to 6,963.74, and the Nasdaq Composite Index fell 0.10 percent to 23,709.87.

On the Multi Commodity Exchange (MCX), gold futures were trading at Rs 1,42,760 per 10 grams, up Rs 519, or 0.36%. Silver futures opened over 2% higher, rising Rs 6,462 to trade at Rs 2,81,649 per kilogram.

U.S. West Texas Intermediate crude was down 12 cents, or 0.20%, at \$61.03 a barrel. Brent futures were trading 9 cents down, or 0.14% lower, at \$65.38 a barrel.

The Indian rupee ended 12 paise lower at 90.30 per dollar, compared with the previous close of 90.18.

06.48 GS 2035 Opened at 6.6193 went High at 6.6193 made a Low of 6.6577 and it Closed at 6.6498.

### Global Market Indicators

SYMBOL	13-01-2026	12-01-2026	%CHANGE
DOW JONES	49,192	49,590	(0.80)
NASDAQ	23,710	23,734	(0.10)
S&P 500	6,964	6,977	(0.19)
NIKKEI 225	53,549	51,940	3.10
GOLD(Per OUNCE)	4,587	4,593	(0.13)
CRUDE OIL(\$ Per BBL)	65.47	63.87	2.51
EUR/USD	1.16	1.17	(0.22)
US 10 Years (%)	4.17	4.19	(2 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	14-01-2026	13-01-2026	%CHANGE
NIFTY 50	25,665.60	25,732.30	-0.26
BSE Sensex	83,382.71	83,627.69	-0.29
NIFTY BANK	59,580.15	59,578.80	0.02
EUR/INR	105.1850	105.4244	0.09
USD/INR	90.2640	90.1750	0.03
G-SEC 3 Years	5.944	5.904	0.68
5 years	6.429	6.407	0.34
10 years	6.647	6.626	0.32

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	12-01-2026	09-01-2026
Avg. Call Rate (%)	5.32	5.44
Vol. Traded (Rs. million)	1,60,295	1,82,562
Net banking system liquidity o/s* (Rs. million)	(1,64,113)	(2,12,993)
	13-01-2026	12-01-2026
T-Bills 91 days (%)	5.35	5.30
182 days (%)	5.54	5.51
364 days (%)	5.54	6.11

SOURCE: CARE RATING

### Commodity Market

INDEX	13-01-2026	12-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,42,241	1,42,032	0.15
SILVER (Rs Per KG)	2,75,187	2,68,970	2.31
CRUDE OIL (Rs Per BBL)	5,515	5,335	3.37

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.54	7.14	7.88	7.93	9.16	9.64
1 Year	5.66	7.03	7.77	7.82	9.05	9.53
3 Year	5.90	7.03	7.77	7.82	9.05	9.53
5 Year	6.40	7.24	8.08	8.13	9.36	9.84
10 Year	6.63	7.36	8.20	8.25	9.48	9.96

G-sec and corporate bonds data as of 13<sup>th</sup> January \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055