

At close, the Sensex was down 247.01 points or 0.30 percent at 82,253.46, and the Nifty was down 67.55 points or 0.27 percent at 25,082.30. About 1991 shares advanced, 2020 shares declined, and 151 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.63% at 44,371.51, while the S&P 500 index lost 0.33% at 6,259.75, and the NASDAQ Composite index lost 0.22% at 20,585.53.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened at a high of ₹98,132 per 10 grams, rising by ₹314 or 0.32%. Meanwhile, silver futures contracts opened at a high of ₹1,14,875 per kilogram, increasing by ₹1,874 or 1.65%.

U.S. West Texas Intermediate crude futures climbed to \$68.50, up 5 cents, after settling 2.82% higher in the previous session. Brent crude futures rose 8 cents to \$70.44 a barrel.

The rupee fell 17 paise to 85.97 against the US dollar. At the interbank foreign exchange, the local unit opened 85.96 against the US dollar.

06.33 GS 2035 Opened at 6.2980 went High at 6.2980 made a Low of 6.3163 and it Closed at 6.3163.

Global Market Indicators

SYMBOL	11-07-2025	10-07-2025	%CHANGE
DOW JONES	44,372	44,651	(0.63)
NASDAQ	20,586	20,631	(0.22)
S&P 500	6,260	6,280	(0.33)
NIKKEI 225	39,570	39,646	(0.19)
GOLD(Per OUNCE)	3,355	3,323	0.99
CRUDE OIL(\$ Per BBL)	70.36	68.64	2.51
EUR/USD	1.17	1.17	(0.09)
US 10 Years (%)	4.42	4.35	8 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	14-07-2025	11-07-2025	%CHANGE
NIFTY 50	25,082.30	25,149.85	-0.27
BSE Sensex	82,253.46	82,500.47	-0.30
NIFTY BANK	56,765.35	56,754.70	0.02
EUR/INR	100.5222	100.4104	0.11
USD/INR	85.9510	85.7750	0.21
G-SEC 3 Years	5.889	5.790	1.71
5 years	6.112	6.080	0.53
10 years	6.312	6.300	0.19

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	10-07-2025	09-07-2025
Avg. Call Rate (%)	5.36	5.32
Vol. Traded (Rs. million)	1,90,664	1,78,232
Net banking system liquidity o/s* (Rs. million)	(31,53,522)	(32,67,192)
	11-07-2025	10-07-2025
T-Bills 91 days (%)	5.39	5.36
182 days (%)	5.52	5.48
364 days (%)	5.57	5.53

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	6.33	7.04	7.08	8.31	8.84
1 Year	5.58	6.46	7.17	7.21	8.44	8.97
3 Year	5.82	6.64	7.35	7.39	8.62	9.15
5 Year	6.08	6.68	7.49	7.52	8.76	9.29
10 Year	6.30	6.94	7.75	7.78	9.02	9.55

G-sec and corporate bonds data as of 11th July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	11-07-2025	10-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,818	96,691	1.17
SILVER (Rs Per KG)	1,13,001	1,09,123	3.55
CRUDE OIL (Rs Per BBL)	5,881	5,718	2.85

SOURCE: CARE RATING