

At close, the Sensex was down 456.10 points or 0.62 percent at 72,943.68, and the Nifty was down 124.60 points or 0.56 percent at 22,147.90. About 2,218 shares advanced, 1,464 shares declined, and 105 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.65% at 37,735.11 while the S&P 500 index declined 1.20% at 5,061.82 and the NASDAQ Composite index fell 1.79% at 15,885.02.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 72,919, rose by Rs 642 or 0.89%. Silver contracts gained Rs 334 or 0.4% to Rs 84,185 per kg.

Us West Texas Intermediate (WTI) futures were rose 49 cents, or 0.6%, to \$85.90 a barrel. Brent futures rose 48 cents, or 0.5%, to \$90.58 a barrel.

The rupee slipped to a lifetime low of 83.5350 to the U.S. dollar near the open before inching up to 83.4875. The local currency had closed at 83.4500.

7.18 GS 2033 Opened at 7.1868 went High at 7.1838 made a Low of 7.2002 and it Closed at 7.1860.

Global Market Indicators

| SYMBOL | 15-04-2024 | 12-04-2024 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 37,735 | 37,983 | (0.65) |
| NASDAQ | 15,885 | 16,175 | (1.79) |
| S&P 500 | 5,062 | 5,123 | (1.20) |
| NIKKEI | 39,233 | 39,524 | (0.74) |
| GOLD(Per OUNCE) | 2,383 | 2,343 | 1.67 |
| CRUDE OIL(\$ Per BBL) | 90.39 | 90.14 | 0.28 |
| EUR/USD | 1.06 | 1.06 | (0.19) |
| US 10 Years | 4.63 | 4.50 | 13 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 16-04-2024 | 15-04-2024 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 22,147.90 | 22,272.50 | -0.56 |
| BSE Sensex | 72,943.68 | 73,399.78 | -0.62 |
| NIFTY BANK | 47,484.80 | 47,773.25 | -0.60 |
| EUR/INR | 88.9559 | 88.9053 | 0.25 |
| USD/INR | 83.5810 | 83.4070 | 0.12 |
| G-SEC 3 Years | 7.171 | 7.151 | 0.36 |
| 5 years | 7.174 | 7.177 | 0.00 |
| 10 years | 7.190 | 7.177 | 0.21 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 15-04-2024 | 12-04-2024 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%) | 6.51 | 6.56 |
| Vol. Traded (Rs.Cr.) | 1,14,696 | 1,24,473 |
| Net banking system liquidity o/s* | (9,89,207) | (8,06,117) |
| T-Bills 91 days^ | 6.82 | 6.84 |
| 182 days^ | 7.00 | 7.00 |
| 364 days^ | 7.02 | 7.02 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 15-04-2024 | 12-04-2024 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 72,277 | 71,843 | 0.60 |
| SILVER (Rs Per KG) | 83,851 | 82,813 | 1.25 |
| CRUDE OIL (Rs Per BBL) | 7,115 | 7,187 | -1.00 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|-------|
| 6 Months | 7.01 | 7.50 | 8.23 | 8.29 | 9.58 | 9.94 |
| 1 Year | 7.08 | 7.58 | 8.31 | 8.37 | 9.66 | 10.02 |
| 3 Year | 7.14 | 7.70 | 8.43 | 8.49 | 9.78 | 10.14 |
| 5 Year | 7.16 | 7.61 | 8.46 | 8.51 | 9.81 | 10.16 |
| 10 Year | 7.17 | 7.58 | 8.43 | 8.48 | 9.78 | 10.13 |

G-sec and corporate bonds data as of April 12* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033