

At close, the Sensex wrapped up the day at 83,079.66 points, climbing 90.88 points or 0.11% and the Nifty 50 Index settled at 25,418.55 points, up by 34.80 points or 0.14%.

At the close in NYSE, the Dow Jones Industrial Average gained by 0.55% at 41,622.08 while the S&P 500 index climbed 0.13% at 5,633.09, and the NASDAQ Composite index declined by 0.52% at 17,592.13.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened flat at Rs 73,428 per 10 gram, which is down by 0.09% or Rs 68 while silver futures contracts were trading at Rs 89,653/kg, up by 0.05% or Rs 44.

U.S. crude futures for October climbed 53 cents, or 0.8%, to \$70.62 a barrel. Brent crude futures for November were up 36 cents, or 0.5%, at \$73.11 a barrel.

The rupee appreciated 2 paise to 83.84 against the US dollar in early trade. At the interbank foreign exchange market, the local unit opened slightly weak at 83.87.

07.10 GS 2034 Opened at 6.7570 went High at 6.7517 made a Low of 6.7811 and it Closed at 6.7808.

Global Market Indicators

					
SYMBOL	16-09-2024	13-09-2024	%CHANGE		
DOW JONES	41,622	41,622 41,394			
NASDAQ	17,592	17,592 17,684			
S&P 500	5,633 5,626		0.13		
NIKKEI	36,582	36,582 36,582			
GOLD(Per OUNCE)	2583	2576	0.24		
CRUDE OIL(\$ Per BBL)	72.97	72.09	1.22		
EUR/USD	1.11	1.11	0.51		
US 10 Years	3.62	3.65	(3 bps)		

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	16-09-2024	13-09-2024	
Avg. Call Rate (%)	6.03	6.62	
Vol. Traded (Rs.Cr.)	1,284	1,06,540	
Net banking system liquidity o/s*	(2,21,526)	(13,58,936)	
T-Bills 91 days^	6.60	6.61	
182 days^	6.62	6.65	
364 days^	6.61	6.64	

SOURCE: CARE RATING

Commodity Market

Commonity manage				
INDEX	16-09-2024	13-09-2024	%CHANGE	
GOLD (Rs Per 10 grams)	73,496	73,515	-0.03	
SILVER (Rs Per KG)	89,609	89,180	0.48	
CRUDE OIL (Rs Per BBL)	5,887	5,770	2.03	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	17-09-2024	16-09-2024	%CHANGE	
NIFTY 50	25,418.55	25,383.75	0.14	
BSE Sensex	83,079.66	82,988.78	0.11	
NIFTY BANK	52,188.65	52,188.65 52,153.15		
EUR/INR	93.3071	93.3051	-0.03	
USD/INR	83.7230	83.8180	-0.12	
G-SEC 3 Years	6.807	6.808	-0.01	
5 years	6.802	6.685	1.75	
10 years	10 years 6.781		0.29	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

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Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.65	7.65	8.39	8.44	9.73	10.13
1 Year	6.66	7.63	8.37	8.42	9.71	10.11
3 Year	6.70	7.54	8.28	8.33	9.62	10.02
5 Year	6.69	7.41	8.26	8.31	9.60	1.00
10 Year	6.76	7.28	8.13	8.18	9.47	9.87

G-sec and corporate bonds data as of Sept 16* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034