

At the close, the Sensex was up 676.09 points or 0.84% at 81,273.75, while the Nifty rose 251.20 points or 1.02% to 24,882.50. About 2,446 shares advanced, 1,555 shares declined, and 160 shares remained unchanged.

At the close on the NYSE, the Dow Jones Industrial Average rose 0.08% to close at 44,946, while the S&P 500 index fell 0.29% to end at 6,450, and the NASDAQ Composite lost 0.40% to 21,623.

On the Multi Commodity Exchange (MCX), gold futures traded weak at ₹99,860 per 10 grams, slightly up by ₹22 or 0.22%. Silver contracts were also flat, trading at ₹1,13,945 per kg, up by just ₹2.

U.S. West Texas Intermediate (WTI) crude was at \$62.62 per barrel, down 18 cents, or 0.29%. Brent crude futures dropped 26 cents, or 0.39%, to \$65.59 per barrel.

The Indian rupee ended 21 paise higher at 87.35 per dollar, compared to the previous close of 87.56.

06.33 GS 2035 Opened at 6.4263 went High at 6.4214 made a Low of 6.4989 and it Closed at 6.4968.

Global Market Indicators

SYMBOL	14-08-2025	13-08-2025	%CHANGE
DOW JONES	44,946	44,922	0.08
NASDAQ	21,623	21,713	(0.40)
S&P 500	6,450	6,467	(0.29)
NIKKEI 225	43,378	43,275	1.71
GOLD(Per OUNCE)	3,335	3,354	(0.02)
CRUDE OIL(\$ Per BBL)	65.85	65.63	(1.48)
EUR/USD	1.17	1.16	0.44
US 10 Years (%)	4.33	4.24	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	18-08-2025	14-08-2025	%CHANGE
NIFTY 50	24,876.95	24,631.30	1.00
BSE Sensex	81,273.75	80,597.66	0.84
NIFTY BANK	55,734.90	55,341.85	0.71
EUR/INR	102.0346	102.4460	-0.40
USD/INR	87.3470	87.4880	-0.16
G-SEC 3 Years	5.989	5.916	0.67
5 years	6.320	6.234	1.14
10 years	6.494	6.404	1.44

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	14-08-2025	13-08-2025
Avg. Call Rate (%)	5.46	5.45
Vol. Traded (Rs. million)	1,39,937	1,79,098
Net banking system liquidity o/s* (Rs. million)	(29,02,615)	(26,29,805)
	14-08-2025	13-08-2025
T-Bills 91 days (%)	5.45	5.48
182 days (%)	5.53	5.56
364 days (%)	5.55	5.58

SOURCE: CARE RATING

Commodity Market

INDEX	14-08-2025	13-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	99,838	1,00,185	-0.35
SILVER (Rs Per KG)	1,13,943	1,15,029	-0.94
CRUDE OIL (Rs Per BBL)	5,600	5,476	2.26

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.53	6.32	7.03	7.07	8.30	8.83
1 Year	5.59	6.57	7.28	7.32	8.55	9.08
3 Year	5.96	6.75	7.46	7.50	8.73	9.26
5 Year	6.25	6.79	7.60	7.63	8.87	9.40
10 Year	6.40	7.03	7.84	7.87	9.11	9.64

G-sec and corporate bonds data as of 14th August* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054