

At close, the Sensex was down 313.90 points or 0.44 percent at 71,186.86, and the Nifty was down 109.70 points or 0.51 percent at 21,462.30. About 1481 shares advanced, 1737 shares declined, and 70 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.25% at 37,266.67 while the S&P 500 index declined 0.56% at 4,739.21 and the NASDAQ Composite index declined 0.59% at 14,855.62.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 61,559 per 10 grams, up by Rs 54 or 0.09%. Silver futures were trading at Rs 71,475 per kg, lower by Rs 19 or 0.03%.

U.S. West Texas Intermediate crude futures (WTI) rose 34 cents at \$72.90. Brent crude futures gained 28 cents to \$78.16 a barrel.

The rupee ended at 83.1375 against the dollar, lower by 0.08% compared with its close at 83.07 in the previous session.

7.18 GS 2033 Opened at 7.1672 went High at 7.1672 made a Low of 7.1804 and it Closed at 7.1774.

Global Market Indicators

SYMBOL	17-01-2024	16-01-2024	%CHANGE
DOW JONES	37,267	37,361	(0.25)
NASDAQ	14,856	14,944	(0.59)
S&P 500	4,739	4,766	(0.56)
NIKKEI	35,478	35,619	(0.40)
GOLD(Per OUNCE)	2006	2028	(1.08)
CRUDE OIL(\$ Per BBL)	78.08	77.90	0.23
EUR/USD	1.09	1.09	0.06
US 10 Years	4.10	4.07	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	18-01-2024	17-01-2024	%CHANGE
NIFTY 50	21,462.25	21,571.95	-0.51
BSE Sensex	71,186.86	71,500.76	-0.44
NIFTY BANK	45,713.55	46,064.45	-0.76
EUR/INR	90.5400	90.4282	0.03
USD/INR	83.1600	83.1150	-0.02
G-SEC 3 Years	7.060	7.046	0.23
5 years	7.047	7.045	0.11
10 years	7.177	7.165	0.20

SOURCE: MONEY CONTROL

Money Market

INDEX	17-01-2024	16-01-2024
Avg. Call Rate (%)	6.76	6.76
Vol. Traded (Rs.Cr.)	1,27,307	1,28,505
Net banking system liquidity o/s*	21,49,066	19,40,400
T-Bills 91 days^	6.96	6.93
182 days^	7.16	7.07
364 days^	7.15	7.11

SOURCE: CARE RATING

Commodity Market

INDEX	17-01-2024	16-01-2024	%CHANGE
GOLD (Rs Per 10 grams)	61,505	62,015	-0.82
SILVER (Rs Per KG)	71,456	72,093	-0.88
CRUDE OIL (Rs Per BBL)	5,972	6,003	-0.52

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.16	7.85	8.57	8.60	9.96	10.30
1 Year	7.06	7.75	8.57	8.50	9.86	10.20
3 Year	7.04	7.70	8.42	8.45	9.81	10.15
5 Year	7.04	7.65	8.52	8.56	9.91	10.26
10 Year	7.16	7.71	8.58	8.62	9.97	10.32

G-sec and corporate bonds data as of Jan 17* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 7.72% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033