

At close, the Sensex was down 138.64 points or 0.17 percent at 81,444.66, and the Nifty was down 41.35 points or 0.17 percent at 24,812.05. About 1486 shares advanced, 2342 shares declined, and 131 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.70% at 42,215.80, while the S&P 500 index lost 0.84% at 5,982.72, and the NASDAQ Composite index declined 0.91% at 19,521.09.

On the Multi Commodity Exchange (MCX), gold futures contracts opened flat at Rs 99,611/10 grams, rising Rs 70 or 0.07%, while the silver futures contracts traded slightly higher by Rs 604 or 0.55% at Rs 1,09,630/kg.

U.S. West Texas Intermediate crude futures rose 23 cents, or 0.31%, to \$75.07 per barrel. Brent crude futures rose 19 cents, or 0.25%, to \$76.64 a barrel.

The rupee traded in a narrow range against the US dollar. At the interbank foreign exchange market, the domestic unit opened at 86.42 against the greenback and touched an early high of 86.25 in initial trade.

06.33 GS 2035 Opened at 6.2738 went High at 6.2564 made a Low of 6.2766 and it Closed at 6.2615.

**Global Market Indicators**

SYMBOL	17-06-2025	16-06-2025	%CHANGE
DOW JONES	42,216	42,515	(0.70)
NASDAQ	19,521	19,701	(0.91)
S&P 500	5,983	6,033	(0.84)
NIKKEI 225	38,537	38,311	0.59
GOLD(Per OUNCE)	3,388	3,383	0.16
CRUDE OIL(\$ Per BBL)	76.45	73.23	4.40
EUR/USD	1.15	1.16	(0.71)
US 10 Years (%)	4.39	4.45	(6 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

**Domestic market Indicators**

INDEX	18-06-2025	17-06-2025	%CHANGE
NIFTY 50	24,812.05	24,853.40	-0.17
BSE Sensex	81,444.66	81,583.30	-0.17
NIFTY BANK	55,828.75	55,714.15	0.21
EUR/INR	99.4603	99.2861	0.18
USD/INR	86.4230	86.2620	0.19
G-SEC 3 Years	5.812	5.817	-0.09
5 years	5.943	5.939	0.07
10 years	6.262	6.265	-0.05

SOURCE: MONEYCONTROL & CCIL

**Money Market- Domestic**

	16-06-2025	13-06-2025
Avg. Call Rate (%)	5.30	5.31
Vol. Traded (Rs. million)	1,57,222	1,82,878
Net banking system liquidity o/s* (Rs. million)	(26,80,706)	(36,24,096)
	17-06-2025	16-06-2025
T-Bills 91 days (%)	5.36	5.37
182 days (%)	5.45	5.44
364 days (%)	5.50	5.50

SOURCE: CARE RATING

**Commodity Market**

INDEX	17-06-2025	16-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	99,541	99,178	0.37
SILVER (Rs Per KG)	1,08,995	1,06,564	2.28
CRUDE OIL (Rs Per BBL)	6,426	6,171	4.13

SOURCE: CARE RATING

**G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.43	6.48	7.19	7.23	8.46	8.99
1 Year	5.56	6.63	7.34	7.38	8.61	9.14
3 Year	5.82	6.75	7.46	7.50	8.73	9.26
5 Year	5.94	6.81	7.62	7.65	8.89	9.42
10 Year	6.26	6.90	7.71	7.74	8.98	9.51

G-sec and corporate bonds data as of 17th June\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054