

At close, the Sensex was down 277.93 points or 0.33 percent at 84,673.02, and the Nifty was down 103.40 points or 0.40 percent at 25,910.05. About 1393 shares advanced, 2632 shares declined, and 131 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average declined 1.18 percent to 46,590, while the S&P 500 Index lost 0.92 percent to 6,672, and the Nasdaq Composite Index lost 0.84 percent to 22,708.

On the Multi Commodity Exchange (MCX), gold futures contracts plunged by Rs 1,807, or 1.47 per cent, to Rs 1,21,120 per 10 grams, while silver futures contracts plummeted by Rs 3,660, or 2.36 per cent, to Rs 1,51,652 per kilogram.

U.S. West Texas Intermediate (WTI) crude futures were down 26 cents, or 0.4%, at \$59.65 a barrel. Brent crude futures were down 28 cents, or 0.4%, at \$63.92 a barrel.

The rupee settled 2 paise lower at 88.61 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 88.67 and moved in a tight range of 88.69 and 88.58 against the dollar.

06.33 GS 2035 Opened at 6.5446 went High at 6.5136 made a Low of 6.5504 and it Closed at 6.5258.

Global Market Indicators

SYMBOL	17-11-2025	14-11-2025	%CHANGE
DOW JONES	46,590	47,147	(1.18)
NASDAQ	22,708	22,901	(0.84)
S&P 500	6,672	6,734	(0.92)
NIKKEI 225	50,324	50,377	(0.10)
GOLD(Per OUNCE)	4,044	4,079	(0.86)
CRUDE OIL(\$ Per BBL)	64.2	64.39	(0.30)
EUR/USD	1.16	1.16	(0.26)
US 10 Years (%)	4.13	4.15	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	18-11-2025	17-11-2025	%CHANGE
NIFTY 50	25,910.05	26,013.45	-0.40
BSE Sensex	84,673.02	84,950.95	-0.33
NIFTY BANK	58,899.25	58,962.70	-0.11
EUR/INR	102.6430	102.7506	-0.10
USD/INR	88.5540	88.6100	-0.06
G-SEC 3 Years	5.857	5.764	1.61
5 years	6.186	6.201	-0.24
10 years	6.523	6.542	-0.29

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	14-11-2025	13-11-2025
Avg. Call Rate (%)	5.07	5.33
Vol. Traded (Rs. million)	13,477	1,56,701
Net banking system liquidity o/s* (Rs. million)	(23,98,349)	(24,02,509)
	17-11-2025	14-11-2025
T-Bills 91 days (%)	5.37	5.41
182 days (%)	5.53	5.55
364 days (%)	5.54	5.54

SOURCE: CARE RATING

Commodity Market

INDEX	17-11-2025	14-11-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,22,927	1,23,561	-0.51
SILVER (Rs Per KG)	1,55,312	1,56,018	-0.45
CRUDE OIL (Rs Per BBL)	5,320	5,342	-0.41

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	6.47	7.18	7.22	8.45	8.98
1 Year	5.57	6.63	7.34	7.38	8.61	9.14
3 Year	5.92	6.78	7.49	7.53	8.76	9.29
5 Year	6.21	6.85	7.66	7.69	8.93	9.46
10 Year	6.55	7.13	7.94	7.97	9.21	9.74

G-sec and corporate bonds data as of 17th November *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054