

At close, the Sensex was down 131.43 points or 0.16 percent at 82,948.23, and the Nifty was down 41 points or 0.16 percent at 25,377.50. About 1453 shares advanced, 2343 shares declined, and 105 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined by 0.04% at 41,606.18 while the S&P 500 index climbed 0.03% at 5,634.58, and the NASDAQ Composite index gained by 0.20% at 17,628.06.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened flat at Rs 73,260 per 10 gram, which is down by 0.23% or Rs 166 while silver futures contracts were trading at Rs 88,750/kg, down by 0.44% or Rs 390.

U.S. crude futures for October slid 11 cents, or 0.2%, to \$71.08 a barrel. Brent crude futures for November dropped 3 cents to \$73.67 a barrel.

### **Global Market Indicators**

SYMBOL	17-09-2024	16-09-2024	%CHANGE	
DOW JONES	41,606	41,622	(0.04)	
NASDAQ	17,628	7,628 17,592 0.2		
S&P 500	5,635	5,633	0.03	
NIKKEI	36,203	36,582	(1.03)	
GOLD(Per OUNCE)	2570	2583	(0.51)	
CRUDE OIL(\$ Per BBL)	73.73	72.97	1.04	
EUR/USD	1.11	1.11	(0.17)	
US 10 Years	3.64	3.62	2 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

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INDEX	17-09-2024	16-09-2024
Avg. Call Rate (%)	6.03	6.62
Vol. Traded (Rs.Cr.)	1,284	1,06,540
Net banking system liquidity o/s*	(2,21,526)	(13,58,936)
T-Bills 91 days^	6.59	6.60
182 days^	6.62	6.62
364 days^	6.55	6.61

SOURCE: CARE RATING

### **Commodity Market**

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INDEX	17-09-2024	16-09-2024	%CHANGE	
GOLD (Rs Per 10 grams)	73,094	73,496	-0.55	
SILVER (Rs Per KG)	89,140	89,609	-0.52	
CRUDE OIL (Rs Per BBL)	5,989	5,887	1.73	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	18-09-2024	17-09-2024	%CHANGE	
NIFTY 50	25,377.55	25,418.55	-0.16	
BSE Sensex	82,948.23	83,079.66	-0.16	
NIFTY BANK	52,750.40	52,188.65	1.08	
EUR/INR	93.1259	93.3071	-0.06	
USD/INR	83.6680	83.7230	-0.07	
G-SEC 3 Years	NA	6.807	NA	
5 years	NA	6.802	NA	
10 years	10 years NA		NA	

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

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Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.63	7.60	8.34	8.39	9.68	10.08
1 Year	6.67	7.63	8.37	8.42	9.71	10.11
3 Year	6.70	7.54	8.28	8.33	9.62	10.02
5 Year	6.69	7.41	8.26	8.31	9.60	10.00
10 Year	6.78	7.28	8.13	8.18	9.47	9.87

G-sec and corporate bonds data as of Sept 17\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034