

At close, the Sensex was up 370.64 points or 0.46 percent at 81,644.39, and the Nifty was up 103.70 points or 0.42 percent at 24,980.65. About 2505 shares advanced, 1375 shares declined, and 159 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average fell 0.08% to close at 44,912, while the S&P 500 index fell 0.01% to end at 6,449, and the NASDAQ Composite rose 0.03% to 21,630.

On the Multi Commodity Exchange (MCX), gold futures were trading at Rs 99,240/10 grams, lower by Rs 161 or 0.16%, silver contracts were also trading at Rs 1,12,994/kg, down by Rs 598 or 0.53%.

U.S. West Texas Intermediate crude futures fell 6 cents, or 0.09%, to \$63.36 per barrel. Brent crude futures fell 7 cents, or 0.11%, to \$66.53 a barrel.

The Indian rupee ended 39 paise higher at 86.96 per dollar, compared to the previous close of 87.35.

06.33 GS 2035 Opened at 6.5039 went High at 6.4969 made a Low of 6.5486 and it Closed at 6.5139.

Global Market Indicators

SYMBOL	18-08-2025	15-08-2025	%CHANGE
DOW JONES	44,912	44,946	(0.08)
NASDAQ	21,630	21,623	0.03
S&P 500	6,449	6,450	(0.01)
NIKKEI 225	43,714	43,378	0.77
GOLD(Per OUNCE)	3,330	3,335	(0.14)
CRUDE OIL(\$ Per BBL)	66.60	65.85	1.14
EUR/USD	1.17	1.17	(0.32)
US 10 Years (%)	4.34	4.33	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	19-08-2025	18-08-2025	%CHANGE
NIFTY 50	24,980.65	24,876.95	0.42
BSE Sensex	81,644.39	81,273.75	0.46
NIFTY BANK	55,865.15	55,734.90	0.23
EUR/INR	101.7638	101.7955	-0.03
USD/INR	87.0730	87.2470	-0.20
G-SEC 3 Years	5.954	5.989	-0.58
5 years	6.367	6.320	0.74
10 years	6.515	6.494	0.48

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	14-08-2025**	13-08-2025
Avg. Call Rate (%)	5.46	5.45
Vol. Traded (Rs. million)	1,39,937	1,79,098
Net banking system liquidity o/s* (Rs. million)	(29,02,615)	(26,29,805)
	18-08-2025	14-08-2025
T-Bills 91 days (%)	5.44	5.45
182 days (%)	5.53	5.53
364 days (%)	5.55	5.55

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.53	6.30	7.01	7.05	8.28	8.81
1 Year	5.62	6.61	7.32	7.36	8.59	9.12
3 Year	6.00	6.79	7.50	7.54	8.77	9.30
5 Year	6.34	6.83	7.64	7.67	8.91	9.44
10 Year	6.49	7.07	7.88	7.91	9.15	9.68

G-sec and corporate bonds data as of 14<sup>th</sup> August\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	18-08-2025	14-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	99,401	99,838	-0.44
SILVER (Rs Per KG)	1,13,592	1,13,943	-0.31
CRUDE OIL (Rs Per BBL)	5,544	5,600	-1.00

SOURCE: CARE RATING