

At Close, the Sensex was down 187.31 points or 0.31% at 60,858.43, and the Nifty was down 57.50 points or 0.32% at 18,107.80. About 1549 shares have advanced, 1867 shares declined, and 117 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 1.81% at 33,296.96, while the S&P 500 index lost 1.56% at 3,928.86, and the NASDAQ Composite index declined 1.24% at 10,957.01.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading higher by 0.04% at Rs 56,310 per 10 grams, while silver was down 0.41 percent at Rs 67,950 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures declined by 86 cents, or 1.1%, to \$78.62 a barrel, while Brent crude futures fell 73 cents, or 0.9%, to \$84.25 a barrel.

The rupee depreciated 15 paise to 81.45 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened weak at 81.45 against the dollar.

07.26 GS 2032 Opened at 7.2953 went High at 7.2784 made a Low of 7.3144 and it Closed at 7.3137.

Global Market Indicators

SYMBOL	18-01-2023	17-01-2023	%CHANGE
DOW JONES	33,297	33,911	-1.81
NASDAQ	10,957	11,095	-1.24
S&P 500	3,929	3,991	-1.56
NIKKEI	26,791	26,139	2.50
GOLD(\$ Per OUNCE)	1910	1,899	0.58
CRUDE OIL(\$ Per BBL)	83.89	86.44	-2.95
EUR/USD	1.08	1.07	0.93
US 10 Years	3.33	3.48	-15 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	19-01-2023	18-01-2023	%CHANGE
NIFTY 50	18,107	18,165	-0.32
BSE Sensex	60,858	61,045	-0.31
NIFTY BANK	42,328	42,458	-0.30
EUR/INR	88.0299	88.0171	0.14
USD/INR	81.2970	81.2400	-0.02
G-SEC 3 Years	7.013	7.046	-0.41
5 years	7.122	7.155	-0.46
10 years	7.314	7.324	-0.15

SOURCE: MONEY CONTROL

Money Market

INDEX	18-01-2023	17-01-2023
Avg. Call Rate(%)	6.21	6.29
Vol. Traded (Rs.Cr.)	1,37,935	1,37,270
Net banking system liquidity/s*	(6,98,108)	(5,03,908)
T-Bills 91 days^	6.41	6.4
182 days^	6.77	6.77
364 days^	6.88	6.87

SOURCE: CARE RATING

Commodity Market

INDEX	18-01-2023	17-01-2023	%CHANGE
GOLD (Rs Per 10 grams)	56,286	56,352	-0.12
SILVER (Rs Per KG)	68,227	69,186	-1.39
CRUDE OIL (Rs Per BBL)	6,510	6,517	-0.11

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.20	0.34	0.35
AA+	0.58	0.90	0.72
AA	0.93	1.23	1.12
AA-	1.40	1.63	1.52
A+	2.15	3.38	2.77
A	2.40	3.63	3.02
A-	2.65	3.88	3.27
BBB+	3.15	4.38	4.02
BBB	3.40	4.63	4.27
BBB-	3.90	5.13	4.77

SOURCE: CARE RATING