

At close, the Sensex was down 82.79 points, or 0.10%, at 81,361.87, and the Nifty was down 18.80 points, or 0.08%, at 24,793.25. About 928 shares advanced, 2,907 shares declined, and 133 remained unchanged.

At the close on the NYSE, the Dow Jones Industrial Average lost 0.10% to end at 42,171.66, while the S&P 500 index declined 0.03% to 5,980.87, and the NASDAQ Composite index climbed 0.13% to 19,546.27.

On the Multi Commodity Exchange (MCX), gold futures opened at ₹99,258 per 10 grams, down ₹279 or 0.28%. Silver futures opened ₹256 lower at ₹1,08,310 per kg, a decline of 0.24%.

U.S. West Texas Intermediate crude fell 28 cents, or 0.37%, to \$74.86 a barrel, while Brent crude futures fell 37 cents, or 0.48%, to \$76.33 a barrel.

The rupee depreciated by 14 paise to 86.57 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 86.54 against the greenback, then touched an early high of 86.49 and a low of 86.57 during initial trade.

06.33 GS 2035 Opened at 6.3304 went High at 6.3241 made a Low of 6.3884 and it Closed at 6.3799.

Global Market Indicators

SYMBOL	18-06-2025	17-06-2025	%CHANGE
DOW JONES	42,172	42,216	(0.10)
NASDAQ	19,546	19,521	0.13
S&P 500	5,981	5,983	(0.03)
NIKKEI 225	38,885	38,537	0.90
GOLD(Per OUNCE)	3,369	3,388	(0.58)
CRUDE OIL(\$ Per BBL)	76.70	76.45	0.33
EUR/USD	1.15	1.15	0.00
US 10 Years (%)	4.40	4.39	0 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	19-06-2025	18-06-2025	%CHANGE
NIFTY 50	24,793.25	24,812.05	-0.08
BSE Sensex	81,361.87	81,444.66	-0.10
NIFTY BANK	55,577.45	55,828.75	-0.45
EUR/INR	99.5905	99.1895	0.40
USD/INR	86.6780	86.3820	0.35
G-SEC 3 Years	5.849	5.812	0.63
5 years	6.024	5.943	1.34
10 years	6.380	6.262	1.85

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	17-06-2025	16-06-2025
Avg. Call Rate (%)	5.26	5.30
Vol. Traded (Rs. million)	1,38,281	1,57,222
Net banking system liquidity o/s* (Rs. million)	(29,02,026)	(26,80,706)
	18-06-2025	17-06-2025
T-Bills 91 days (%)	5.35	5.36
182 days (%)	5.44	5.45
364 days (%)	5.50	5.50

SOURCE: CARE RATING

Commodity Market

INDEX	18-06-2025	17-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	99,537	99,541	0.01
SILVER (Rs Per KG)	1,08,566	1,08,995	-0.39
CRUDE OIL (Rs Per BBL)	6,453	6,426	0.42

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.44	6.43	7.14	7.18	8.41	8.94
1 Year	5.57	6.63	7.34	7.38	8.61	9.14
3 Year	5.82	6.75	7.46	7.50	8.73	9.26
5 Year	5.94	6.81	7.62	7.65	8.89	9.42
10 Year	6.26	6.90	7.71	7.74	8.98	9.51

G-sec and corporate bonds data as of 18th June* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054