

At close, the Sensex was up 236.57 points or 0.29 percent at 83,184.80, and the Nifty was up 38.25 points or 0.15 percent at 25,415.80.

At the close in NYSE, the Dow Jones Industrial Average fell by 0.25% at 41,503.10 while the S&P 500 index declined 0.29% at 5,618.26, and the NASDAQ Composite index declined by 0.31% at 17,573.30.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened flat at Rs 72,916 per 10 gram, which is down by 0.19% or Rs 139 while silver futures contracts were trading at Rs 88,375/kg, up by merely 0.09% or Rs 76.

U.S. crude futures declined to \$70.49 a barrel, down 42 cents or 0.59%. Brent crude futures for November fell 34 cents, or 0.46%, to \$73.31 a barrel.

The rupee was at 83.66 against the U.S. dollar, up 0.1% compared to its close at 83.75 in the previous session.

07.10 GS 2034 Opened at 6.7896 went High at 6.7350 made a Low of 6.7896 and it Closed at 6.7577.

Global Market Indicators

18-09-2024	17-09-2024	%CHANGE
41,503	41,606	(0.25)
17,573	17,628	(0.31)
5,618	5,635	(0.29)
36,380	36,203	0.49
2559	2570	(0.42)
72.79	73.73	(1.27)
1.11	1.11	0.04
3.69	3.64	4 bps
	41,503 17,573 5,618 36,380 2559 72.79 1.11	41,503 41,606 17,573 17,628 5,618 5,635 36,380 36,203 2559 2570 72.79 73.73 1.11 1.11

Money Market

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INDEX	17-09-2024	16-09-2024	
Avg. Call Rate (%)	6.65	6.03	
Vol. Traded (Rs.Cr.)	1,07,944	1,284	
Net banking system liquidity o/s*	49,827	(2,21,526)	
T-Bills 91 days^	6.59	6.60	
182 days^	6.62	6.62	
364 days^	6.55	6.61	

SOURCE: CARE RATING

Commodity Market

INDEX	18-09-2024	17-09-2024	%CHANGE
GOLD (Rs Per 10 grams)	73,055	73,094	-0.05
SILVER (Rs Per KG)	88,299	89,140	-0.94
CRUDE OIL (Rs Per BBL)	5,913	5,989	-1.27

SOURCE: CARE RATING

Domestic market Indicators

INDEX	19-09-2024	18-09-2024	%CHANGE	
NIFTY 50	25,415.80	25,377.55	0.15	
BSE Sensex	83,184.80	82,948.23	0.29	
NIFTY BANK	53,037.60	52,750.40	0.54	
EUR/INR	93.3163	93.1259	0.21	
USD/INR	83.6080	83.6680	-0.01	
G-SEC 3 Years	6.789	NA	NA	
5 years	6.776	NA	NA	
10 years	6.758	NA	NA	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.63	7.60	8.34	8.39	9.68	10.08
1 Year	6.67	7.63	8.37	8.42	9.71	10.11
3 Year	6.70	7.54	8.28	8.33	9.62	10.02
5 Year	6.69	7.41	8.26	8.31	9.60	10.00
10 Year	6.78	7.28	8.13	8.18	9.47	9.87

G-sec and corporate bonds data as of Sept 17* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034