

At close, the Sensex was up 715.69 points or 0.89 percent at 80,983.31, and the Nifty was up 225.20 points or 0.92 percent at 24,836.30. About 2672 shares advanced, 1284 shares declined, and 132 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average rose 0.18% to 46,397.89, while the S&P 500 Index added 0.41% to 6,688.46, and the NASDAQ Composite Index gained 0.31% to 22,660.01.

On the Multi Commodity Exchange (MCX), gold futures contracts were trading at ₹1,17,689, up ₹424 or 0.36%, while silver futures climbed to ₹1,44,844 per kilogram.

U.S. West Texas Intermediate crude rose by 12 cents to \$62.49 a barrel. Brent crude futures for December delivery rose 12 cents to \$66.15 a barrel.

The rupee recovered 15 paise from its all-time low to 88.65 against the US dollar. At the interbank foreign exchange, the rupee opened at 88.79 against the US dollar.

06.33 GS 2035 Opened at 6.5693 went High at 6.5159 made a Low of 6.6067 and it Closed at 6.5166.

Global Market Indicators

SYMBOL	30-09-2025	29-09-2025	%CHANGE
DOW JONES	46,398	46,316	0.18
NASDAQ	22,660	22,591	0.30
S&P 500	6,688	6,661	0.41
NIKKEI 225	44,933	45,044	(0.25)
GOLD(Per OUNCE)	3,858	3,834	0.64
CRUDE OIL(\$ Per BBL)	67.02	67.97	(1.40)
EUR/USD	1.17	1.17	0.07
US 10 Years (%)	4.15	4.14	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	01-10-2025	30-09-2025	%CHANGE
NIFTY 50	24,836.30	24,611.10	0.92
BSE Sensex	80,983.31	80,267.62	0.89
NIFTY BANK	55,347.95	54,635.85	1.30
EUR/INR	104.0787	104.2970	-0.18
USD/INR	88.7020	88.7780	-0.10
G-SEC 3 Years	5.909	5.957	-0.81
5 years	6.151	6.281	-2.07
10 years	6.521	6.574	-0.76

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	29-09-2025	26-09-2025
Avg. Call Rate (%)	5.53	5.58
Vol. Traded (Rs. million)	1,70,827	1,63,157
Net banking system liquidity o/s* (Rs. million)	(5,50,057)	(4,57,902)
	30-09-2025	29-09-2025
T-Bills 91 days (%)	5.40	5.41
182 days (%)	5.51	5.54
364 days (%)	5.56	5.61

SOURCE: CARE RATING

Commodity Market

INDEX	30-09-2025	29-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,17,265	1,16,344	0.79
SILVER (Rs Per KG)	1,42,145	1,43,099	-0.67
CRUDE OIL (Rs Per BBL)	5,569	5,610	-0.73

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.53	6.34	7.05	7.09	8.32	8.85
1 Year	5.61	6.72	7.43	7.47	8.70	9.23
3 Year	5.93	6.96	7.67	7.71	8.94	9.47
5 Year	6.21	7.00	7.81	7.84	9.08	9.61
10 Year	6.57	7.22	8.03	8.06	9.30	9.83

G-sec and corporate bonds data as of 30<sup>th</sup> September\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054