

At close, the Sensex was up 629.91 points or 1.15% at 55,397.53, and the Nifty jumped 180.30 points or 1.10% at 16,520.80. About 1857 shares have advanced, 1409 shares declined, and 128 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 2.43%, to 31,827, while the S&P 500 Index added 2.76%, to 3,937 and the NASDAQ Composite Index added 3.11%, to 11,713.

On the Multi-Commodity Exchange (MCX), gold were trading merely higher by about 0.05 per cent or Rs 23 at Rs 50,343 per 10 grams, and silver futures traded higher by 0.18 per cent or Rs 102 at Rs 55,829 per kg.

U.S. West Texas Intermediate (WTI) crude fell 62 cents to \$103.60 per barrel. Brent crude prices fell 39 cents or 0.5% to \$106.96 a barrel.

The rupee depreciated 4 paise to 79.96 against the US dollar, At the interbank foreign exchange, the rupee opened at 79.91 against the US dollar.

06.54 GS 2032 Opened at 7.4602 went High at 7.4324 made a Low of 7.4633 and it Closed at 7.4493.

Global Market Indicators

SYMBOL	19-07-2022	18-07-2022	%CHANGE
DOW JONES	31,827	31,073	2.43
NASDAQ	11,713	11,360	3.11
S&P 500	3,937	3,831	2.76
NIKKEI	26,962	NA	0.65
GOLD(\$ Per OUNCE)	1,711	1,710	0.03
CRUDE OIL(\$ Per BBL)	107.35	106.27	1.02
EUR/USD	1.02	1.01	0.83
US 10 Years	3.03	2.99	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	20-07-2022	19-07-2022	%CHANGE
NIFTY 50	16,520	16,340	1.10
BSE Sensex	55,397	54,767	1.15
NIFTY BANK	35,972	35,720	0.70
EUR/INR	81.6074	81.9263	-0.09
USD/INR	79.9980	79.9110	0.17
G-SEC 3 Years	6.910	6.889	0.71
5 years	7.188	7.185	0.04
10 years	7.449	7.437	0.20

SOURCE: MONEY CONTROL

Money Market

INDEX	19-07-2022	18-07-2022
Avg. Call Rate(%)	4.74	4.70
Vol. Traded (Rs.Cr.)	14,317	14,735
Net banking system liquidity/s*	(1,69,520)	(1,70,356)
T-Bills 91 days^	5.10	5.22
182 days^	5.68	5.65
364 days^	6.15	6.15

SOURCE: CARE RATING

Commodity Market

INDEX	19-07-2022	18-07-2022	%CHANGE
GOLD (Rs Per 10 grams)	50,320	50,361	-0.08
SILVER (Rs Per KG)	55,727	56,091	-0.65
CRUDE OIL (Rs Per BBL)	8,311	8,135	2.16

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.10	0.47	0.36
AA+	0.46	0.97	0.75
AA	0.77	1.27	1.07
AA-	1.22	1.72	1.47
A+	1.97	3.47	2.72
A	2.22	3.72	2.97
A-	2.47	3.97	3.47
BBB+	2.97	4.47	3.97
BBB	3.22	4.72	4.22
BBB-	3.72	5.22	4.72

SOURCE: CARE RATING