

At close, the Sensex was up 378.18 points or 0.47 percent at 80,802.86, and the Nifty was up 126.10 points or 0.51 percent at 24,698.85. About 2048 shares advanced, 1391 shares declined, and 81 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.58% at 40,897 while the S&P 500 index added 0.97% at 5,608 and the NASDAQ Composite index added 1.39% at 17,877.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 71,513 per 10 gram, which is down by 0.1% or Rs 71 while silver futures contracts were trading at Rs 84,426/kg, up by 0.1% or Rs 88.

U.S. West Texas Intermediate crude futures were at \$74.23 a barrel, easing 14 cents, or 0.2%. Brent crude futures fell 12 cents, \$2.02, or 0.15%, to \$77.54.

The rupee ended 8 paise higher at 83.79 per dollar on Tuesday versus previous close of 83.87.

07.10 GS 2034 Opened at 6.8603 went High at 6.8497 made a Low of 6.8639 and it Closed at 6.8561.

Global Market Indicators

<u> </u>				
SYMBOL	19-08-2024	16-08-2024	%CHANGE	
DOW JONES	40,897	40,660	0.58	
NASDAQ	17,877	17,632	1.39	
S&P 500	5,608	5,554	0.97	
NIKKEI	37,389	38,063	(1.77)	
GOLD(Per OUNCE)	2,504	2,507	(0.13)	
CRUDE OIL(\$ Per BBL)	77.73	79.58	(2.32)	
EUR/USD	1.11	1.10	0.52	
US 10 Years	3.87	3.89	(2 bps)	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	19-08-2024	16-08-2024
Avg. Call Rate (%)	6.49	6.11
Vol. Traded (Rs.Cr.)	91,449	7,805
Net banking system liquidity o/s*	(11,72,576)	(15,52,306)
T-Bills 91 days^	6.57	6.60
182 days^	6.70	6.70
364 days^	6.72	6.72

SOURCE: CARE RATING

Commodity Market

Commodity market				
INDEX	19-08-2024	16-08-2024	%CHANGE	
GOLD (Rs Per 10 grams)	71,584	71,375	0.29	
SILVER (Rs Per KG)	84,338	83,213	1.35	
CRUDE OIL (Rs Per BBL)	6,253	6,435	-2.83	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	20-08-2024	19-08-2024	%CHANGE
NIFTY 50	24,698.85	24,572.65	0.51
BSE Sensex	80,802.86	80,424.68	0.47
NIFTY BANK	50,803.15	50,368.35	0.86
EUR/INR	UR/INR 92.8054 92.9140	92.9140	-0.12
USD/INR	83.7160	83.8300	-0.14
G-SEC 3 Years	6.866	6.739	1.88
5 years	6.900	6.783	1.72
10 years	6.8561	6.8635	-1.07

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.69	7.65	8.39	8.44	9.73	10.13
1 Year	6.75	7.64	8.38	8.43	9.72	10.12
3 Year	6.76	7.58	8.32	8.37	9.66	10.06
5 Year	6.78	7.51	8.36	8.41	9.70	10.10
10 Year	6.86	7.38	8.23	8.28	9.57	9.97

G-sec and corporate bonds data as of Aug 19* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.10 GS 2029; 10 years G-Sec: 07.10 GS 2034