

At close, the Sensex was up 213.45 points or 0.26 percent at 81,857.84, and the Nifty was up 69.90 points or 0.28 percent at 25,050.55. About 2210 shares advanced, 1685 shares declined, and 155 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average rose 0.02% to close at 44,922.27, while the S&P 500 index lost 0.59% to end at 6,411.37, and the NASDAQ Composite fell 1.46% to 21,314.95.

On the Multi Commodity Exchange (MCX), gold futures were trading at Rs 98,801 per 10 grams, up by Rs 105 or 0.11%, while silver contracts were trading lower by Rs 495 or 0.44% at Rs 1,10,850 per kilogram.

U.S. West Texas Intermediate crude futures rose 37 cents to \$62.72 a barrel, up 0.59%. Brent crude futures were at \$65.93 a barrel by 0149 GMT, up 14 cents, or 0.21%.

The Indian rupee ended 11 paise lower at 87.07 per dollar, compared to the previous close of 86.96.

06.33 GS 2035 Opened at 6.5309 went High at 6.4842 made a Low of 6.5309 and it Closed at 6.4969.

Global Market Indicators

SYMBOL	19-08-2025	18-08-2025	%CHANGE
DOW JONES	44,922	44,912	0.02
NASDAQ	21,315	21,630	(1.46)
S&P 500	6,411	6,449	(0.59)
NIKKEI 225	43,546	43,714	(0.38)
GOLD(Per OUNCE)	3,315	3,330	(0.45)
CRUDE OIL(\$ Per BBL)	65.79	66.60	(1.22)
EUR/USD	1.16	1.17	(0.12)
US 10 Years (%)	4.30	4.34	(4 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	20-08-2025	19-08-2025	%CHANGE
NIFTY 50	25,050.55	24,980.65	0.28
BSE Sensex	81,857.84	81,644.39	0.26
NIFTY BANK	55,698.50	55,865.15	-0.30
EUR/INR	101.4152	101.4369	-0.02
USD/INR	87.0240	87.0200	0.00
G-SEC 3 Years	6.058	5.954	0.15
5 years	6.352	6.367	-0.24
10 years	6.502	6.515	-0.21

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	18-08-2025	14-08-2025
Avg. Call Rate (%)	5.40	5.46
Vol. Traded (Rs. million)	1,65,047	1,39,937
Net banking system liquidity o/s* (Rs. million)	(30,60,552)	(29,02,615)
	19-08-2025	18-08-2025
T-Bills 91 days (%)	5.47	5.44
182 days (%)	5.54	5.53
364 days (%)	5.56	5.55

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.54	6.29	7.00	7.04	8.27	8.80
1 Year	5.65	6.64	7.35	7.39	8.62	9.15
3 Year	6.03	6.82	7.53	7.57	8.80	9.33
5 Year	6.35	6.86	7.67	7.70	8.94	9.47
10 Year	6.51	7.10	7.91	7.94	9.18	9.71

G-sec and corporate bonds data as of 19th August* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	19-08-2025	18-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	98,696	99,401	-0.71
SILVER (Rs Per KG)	1,11,345	1,13,592	-1.98
CRUDE OIL (Rs Per BBL)	5,429	5,544	-2.07

SOURCE: CARE RATING