

At close, the Sensex was down 1065.78 points or 1.28 percent at 82,180.47, and the Nifty was down 353 points or 1.38 percent at 25,232.50. About 748 shares advanced, 3146 shares declined, and 100 shares unchanged.

On the Multi Commodity Exchange (MCX), gold futures surged nearly Rs 4,436, or over 3.05%, to Rs 1,45,775 per 10 grams. Silver futures jumped Rs 15,057, or 4.85%, to Rs 3,06,499 per kg.

U.S. West Texas Intermediate was up 25 cents, or 0.4%, to \$59.69 a barrel. Brent crude rose 19 cents, or 0.3%, to \$64.13 a barrel.

Indian rupee ended lower by 6 paise at 90.97 per dollar against previous close of 90.91.

06.48 GS 2035 Opened at 6.6850 went High at 6.6465 made a Low of 6.6886 and it Closed at 6.6722.

Global Market Indicators

SYMBOL	16-01-2026*	15-01-2026	%CHANGE
DOW JONES	49,359	49,442	(0.17)
NASDAQ	23,515	23,530	(0.06)
S&P 500	6,940	6,944	(0.06)
NIKKEI 225	53,936	54,111	(0.32)
GOLD(Per OUNCE)	4,595	4,615	(0.43)
CRUDE OIL(\$ Per BBL)	64.13	63.76	0.58
EUR/USD	1.16	1.16	(0.08)
US 10 Years (%)	4.23	4.16	7 bps

SOURCE: CNBC NEWS & MONEYCONTROL

*Data as of 16th Jan 2026 as 19th Jan was a market Holiday for US

Money Market- Domestic

	16-01-2026	14-01-2026
Avg. Call Rate (%)	4.89	5.39
Vol. Traded (Rs. million)	10,011	1,63,431
Net banking system liquidity o/s* (Rs. million)	(12,15,023)	(7,64,383)
	19-01-2026	16-01-2026
T-Bills 91 days (%)	5.40	5.34
182 days (%)	5.61	5.60
364 days (%)	5.56	5.61

SOURCE: CARE RATING

Commodity Market

INDEX	19-01-2026	16-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,45,639	1,42,517	2.19
SILVER (Rs Per KG)	3,10,275	2,87,762	7.82
CRUDE OIL (Rs Per BBL)	5,422	5,423	-0.02

SOURCE: CARE RATING

Domestic market Indicators

INDEX	20-01-2026	19-01-2026	%CHANGE
NIFTY 50	25,232.50	25,585.50	-1.38
BSE Sensex	82,180.47	83,246.18	-1.28
NIFTY BANK	59,404.20	59,891.35	-0.81
EUR/INR	106.7732	105.6712	0.84
USD/INR	90.9450	90.8360	0.10
G-SEC 3 Years	5.943	5.932	0.19
5 years	6.464	6.476	-0.11
10 years	6.673	6.684	-0.16

SOURCE: MONEYCONTROL & CCIL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.63	7.43	8.17	8.22	9.45	9.93
1 Year	5.74	7.16	7.90	7.95	9.18	9.66
3 Year	5.92	7.20	7.94	7.99	9.22	9.70
5 Year	6.48	7.32	8.16	8.21	9.44	9.92
10 Year	6.68	7.47	8.31	8.36	9.59	10.07

G-sec and corporate bonds data as of 19th January *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055