

At close, the Sensex was down 442.93 points or 0.57 percent at 77,708.52, and the Nifty was down 95.80 points or 0.39 percent at 24,238.50.

At the close of trading on the NYSE, the Dow Jones Industrial Average fell 0.77% to 52,146. The S&P 500 declined 1.01% to 7,458, while the Nasdaq Composite dropped 1.40% to close at 25,520.

On the Multi Commodity Exchange (MCX), Gold futures traded higher by Rs 294, or 0.21 per cent, at Rs 1,41,200 per 10 grams, while silver rose by Rs 1,618, or 0.75 per cent, to Rs 2,18,021 per kilogram.

U. S. West Texas Intermediate crude was trading 2.41 per cent higher at USD 84.48 per barrel, while Brent crude increased 2.69 per cent to USD 90.47 per barrel.

The rupee fell 14 paise to 96.44 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 96.53 against the US dollar and traded in the range of 96.35 to 96.53 during the day.

06.94 GS 2036 Opened at 6.8107 went High at 6.7735 made a Low of 6.8315 and it Closed at 6.7770.

Global Market Indicators

SYMBOL	17-07-2026	16-07-2026	%CHANGE
DOW JONES	52,146	52,553	(0.77)
NASDAQ	25,520	25,882	(1.40)
S&P 500	7,458	7,534	(1.01)
NIKKEI 225	64,141	66,836	(4.03)
GOLD(Per OUNCE)	4,017	3,970	1.18
CRUDE OIL-BRENT (\$ Per BBL)	88.10	84.23	4.59
EUR/USD	1.14	1.14	(0.02)
US 10 Years (%)	4.54	4.57	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	20-07-2026	17-07-2026	%CHANGE
NIFTY 50	24,238.50	24,334.30	-0.39
BSE Sensex	77,708.52	78,151.45	-0.57
NIFTY BANK	57,945.00	58,521.40	-0.98
EUR/INR	110.1259	110.0449	-0.03
USD/INR	96.4450	96.2700	0.18
G-SEC 3 Years	6.370	6.263	2.12
5 years	6.468	6.449	0.15
10 years	6.782	6.780	0.03

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	16-07-2026	15-07-2026
Avg. Call Rate (%)	5.35	5.35
Vol. Traded (Rs. million)	2,12,286	1,84,010
Net banking system liquidity o/s* (Rs. million)	(8,31,962)	(13,06,841.80)
	17-07-2026	16-07-2026
T-Bills 91 days (%)	5.29	5.31
182 days (%)	5.50	5.52
364 days (%)	5.61	5.67

SOURCE: CARE RATING

Commodity Market

INDEX	17-07-2026	16-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,40,906	1,40,348	0.40
SILVER (Rs Per KG)	2,16,403	2,16,013	0.18
CRUDE OIL (Rs Per BBL)	7,945	7,614	4.35

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	7.32	8.04	8.12	9.35	9.83
1 Year	5.74	7.45	8.17	8.25	9.48	9.96
3 Year	6.16	7.44	8.16	8.24	9.47	9.95
5 Year	6.45	7.45	8.27	8.35	9.58	10.06
10 Year	6.77	7.50	8.32	8.40	9.63	10.11

G-sec and corporate bonds data as of 17 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055