

At close, the Sensex was down 360.95 points or 0.62% at 57,628.95, and the Nifty was down 111.60 points or 0.65% at 16,988.40. About 1138 shares advanced, 2393 shares declined, and 125 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 1.19% at 31,861.98, while the S&P 500 index fell 1.10% at 3,916.64, and the NASDAQ Composite index declined 0.74% at 11,630.51.

On the Multi-Commodity Exchange (MCX), Gold was down 0.02 percent at Rs 59,372 per 10 grams, while silver shed 0.19 percent at Rs 68,372 a kilogram.

U.S. West Texas Intermediate (WTI) crude was at \$67.11 a barrel, up 37 cents, or 0.6%, after a 13% decline, while Brent crude futures rose 35 cents, or 0.5%, to \$73.32 a barrel.

The rupee continued its upward trend and rose 11 paise to 82.48 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened stronger at 82.48 against the US dollar and then slipped to 82.52.

07.26 GS 2032 Opened at 7.3376 went High at 7.3152 made a Low of 7.3436 and it Closed at 7.3361.

### Global Market Indicators

SYMBOL	17-03-2023	16-03-2023	%CHANGE
DOW JONES	31,862	32,247	-1.19
NASDAQ	11,631	11,717	-0.74
S&P 500	3,917	3,960	-1.10
NIKKEI	27,334	27,011	1.20
GOLD(\$ Per OUNCE)	1,974	1,923	2.63
CRUDE OIL(\$ Per BBL)	72.97	74.70	-2.32
EUR/USD	1.07	1.06	0.54
US 10 Years	3.43	3.58	-15 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	20-03-2023	17-03-2023	%CHANGE
NIFTY 50	16,988	17,100	-0.65
BSE Sensex	57,628	57,989	-0.62
NIFTY BANK	39,361	39,598	-0.60
EUR/INR	88.4248	87.8022	0.46
USD/INR	82.5520	82.5320	0.06
G-SEC 3 Years	7.163	7.219	-0.57
5 years	7.229	7.253	-0.07
10 years	7.338	7.355	-0.22

SOURCE: MONEY CONTROL

### Money Market

INDEX	17-03-2023	16-03-2023
Avg. Call Rate(%)	5.93	6.52
Vol. Traded (Rs.Cr.)	3,388	1,34,183
Net banking system liquidity/s*	12,38,815	11,07,721
T-Bills 91 days^	NA	6.76
182 days^	7.20	7.23
364 days^	7.21	7.25

SOURCE: CARE RATING

### Commodity Market

INDEX	17-03-2023	16-03-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,383	58,006	2.37
SILVER (Rs Per KG)	68,501	66,531	2.96
CRUDE OIL (Rs Per BBL)	5,529	5,695	-2.91

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.33	0.48	0.48
AA+	0.75	1.01	0.81
AA	1.15	1.31	1.18
AA-	1.60	1.70	1.59
A+	2.35	3.45	2.84
A	2.60	3.70	3.09
A-	2.85	3.95	3.34
BBB+	3.35	4.45	4.09
BBB	3.60	4.70	4.34
BBB-	4.10	5.20	4.84

SOURCE: CARE RATING