

At close, the Sensex was up 855.30 points or 1.09 percent at 79,408.50, and the Nifty was up 273.90 points or 1.15 percent at 24,125.55.

At the close of the NYSE, the Dow Jones Industrial Average fell by 1.33%, closing at 39,142, while the S&P 500 index climbed 0.13%, closing at 5,283. Meanwhile, the NASDAQ Composite index fell 0.13%, ending at 16,286.

On the Multi-Commodity Exchange (MCX), gold futures contracts surged Rs 1,500 or 1.4%, high of Rs 96,747 per 10 grams. Silver futures contracts rising by Rs 693 or 0.73% to Rs 95,730/kg.

Brent crude futures down by 1.53 cents, or 2.24%, to \$66.17 per barrel, while U.S. West Texas Intermediate crude was down 1.48 cents, or 2.33%, to \$62.20.

The rupee gains of 25 paise at 85.13 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 85.15 and moved between the intraday high of 85.03 and the low of 85.19 against the greenback.

The 06.79 GS 2034 bond opened at 6.3722, reached a high of 6.3164, a low of 6.3722, and closed at 6.3164.

Global Market Indicators

SYMBOL	17-04-2025	16-04-2025	%CHANGE
DOW JONES	39,142	39,669	(1.33)
NASDAQ	16,286	16,307	(0.13)
S&P 500	5,283	5,276	0.13
NIKKEI	34,378	33,920	1.35
GOLD(Per OUNCE)	3,328	3,343	(0.45)
CRUDE OIL(\$ Per BBL)	67.62	65.95	2.53
EUR/USD	1.14	1.14	0.00
US 10 Years	4.33	4.28	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	21-04-2025	17-04-2025	%CHANGE
NIFTY 50	24,125.55	23,851.65	1.15
BSE Sensex	79,408.50	78,553.20	1.09
NIFTY BANK	55,304.50	54,290.20	1.87
EUR/INR	98.2464	96.8971	0.94
USD/INR	85.1150	85.3510	-0.34
G-SEC 3 Years	6.133	6.050	1.37
5 years	6.159	6.100	0.97
10 years	6.3164	6.371	-0.87

SOURCE: MONEY CONTROL

Money Market

INDEX	17-04-2025	16-04-2025
Avg. Call Rate (%)	5.50	5.84
Vol. Traded (Rs.Cr.)	13,733	1,49,712
Net banking system liquidity o/s*	(21,39,390)	(15,97,253)
T-Bills 91 days^	5.89	5.92
182 days^	5.96	6.00
364 days^	5.94	6.00

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.96	6.95	7.68	7.71	8.95	9.45
1 Year	6.05	7.00	7.73	7.76	9.00	9.50
3 Year	6.05	7.00	7.73	7.76	9.00	9.50
5 Year	6.10	7.00	7.83	7.86	9.11	9.60
10 Year	6.37	7.01	7.84	7.87	9.12	9.61

G-sec and corporate bonds data as of April 17* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	17-04-2025	16-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	95,254	95,661	-0.43
SILVER (Rs Per KG)	95,037	96,250	-1.26
CRUDE OIL (Rs Per BBL)	5,513	5,341	3.22

SOURCE: CARE RATING