

At close, the Sensex was up 102.44 points or 0.13 percent at 80,905.30, and the Nifty was up 71.37 points or 0.29 percent at 24,770.20.

At the close in NYSE, the Dow Jones Industrial Average fell 0.15% at 40,834.97 while the S&P 500 index lost 0.20% at 5,597.12 and the NASDAQ Composite index lost 0.33% at 17,816.94.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 71,862 per 10 gram, which is up by 0.12% or Rs 85 while silver futures contracts were trading at Rs 84,892/kg, up by 0.19% or Rs 162.

U.S. West Texas Intermediate crude lost 10 cents at \$73.07 per barrel. Brent crude futures fell 9 cents to \$77.11 a barrel.

The Indian rupee depreciated by 7 paise to 83.84 against the US dollar. At the interbank foreign exchange, the rupee opened weak at 83.79 and lost further to 83.84 against the greenback.

07.10 GS 2034 Opened at 6.8472 went High at 6.8452 made a Low of 6.8578 and it Closed at 6.8578.

## **Global Market Indicators**

SYMBOL	20-08-2024	19-08-2024	%CHANGE
STIVIDOL	20-00-2024	15-00-2024	
DOW JONES	40,835	40,897	(0.15)
NASDAQ	17,817	17,877	(0.33)
S&P 500	5,597 5,608 (0		(0.20)
NIKKEI	38,063	37,389	1.80
GOLD(Per OUNCE)	2,514	2,504	0.39
CRUDE OIL(\$ Per BBL)	77.13	77.13 77.73 (0.77	
EUR/USD	1.11	1.11	0.41
US 10 Years	3.82	3.87	(5 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### **Money Market**

INDEX	20-08-2024	19-08-2024
Avg. Call Rate (%)	6.50	6.49
Vol. Traded (Rs.Cr.)	1,09,186	91,449
Net banking system liquidity o/s*	(12,61,246)	(11,72,576)
T-Bills 91 days^	6.65	6.57
182 days^	6.69	6.70
364 days^	6.71	6.72

SOURCE: CARE RATING

#### Commodity Market

Commodity Market				
INDEX	20-08-2024	19-08-2024	%CHANGE	
GOLD (Rs Per 10 grams)	71,777	71,584	0.27	
SILVER (Rs Per KG)	84,730	84,338	0.46	
CRUDE OIL (Rs Per	6,154	6,253	-1.58	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	21-08-2024	20-08-2024	%CHANGE
NIFTY 50	24,770.20	24,698.85	0.29
BSE Sensex	80,905.30	80,802.86	0.13
NIFTY BANK	50,685.55	50,803.15	-0.23
EUR/INR	93.2911	92.8054	0.03
USD/INR	83.8520	83.7160	0.15
G-SEC 3 Years	6.858	6.762	1.42
5 years	6.897	6.785	1.65
10 years	6.858	6.856	0.03

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.69	7.64	8.38	8.43	9.72	10.12
1 Year	6.74	7.64	8.38	8.43	9.72	10.12
3 Year	6.75	7.58	8.32	8.37	9.66	10.06
5 Year	6.78	7.51	8.36	8.41	9.70	10.10
10 Year	6.86	7.38	8.23	8.28	9.57	9.97

G-sec and corporate bonds data as of Aug 20\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034