

The rupee depreciated 31 paise to an all-time low of 91.28 against the American currency. At the interbank foreign exchange, the rupee opened at 91.05 and lost ground to trade at 91.28 against the greenback.

At the close of trading on the NYSE, the Dow Jones Industrial Average lost 1.76 percent to 48,488.59, while the S&P 500 Index declined 2.06 percent to 6,796.86, and the Nasdaq Composite Index fell 2.39 percent to 22,954.32.

On the Multi Commodity Exchange (MCX), gold futures climbed by Rs 7,774, or 5.16 per cent, to Rs 1,58,339 per 10 grams. Silver futures contract soared by Rs 11,849, or 3.66 per cent, to Rs 3,35,521 per kilogram.

U.S. West Texas Intermediate fell 79 cents, or 1.31%, to \$59.57 a barrel. Brent crude contract gained 98 cents, or 1.53%, to \$64.92.

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06.48 GS 2035 Opened at 6.6693 went High at 6.6526 made a Low of 6.6765 and it Closed at 6.6536.

Global Market Indicators

SYMBOL	20-01-2026	16-01-2026	%CHANGE
DOW JONES	48,489	49,359	(1.76)
NASDAQ	22,954	23,515	(2.39)
S&P 500	6,797	6,940	(2.06)
NIKKEI 225	52,991	53,936	(1.75)
GOLD(Per OUNCE)	4,763	4,595	3.67
CRUDE OIL(\$ Per BBL)	64.92	64.13	1.23
EUR/USD	1.17	1.16	1.10
US 10 Years (%)	4.30	4.23	6 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	21-01-2026	20-01-2026	%CHANGE
NIFTY 50	25,157.50	25,232.50	-0.30
BSE Sensex	81,909.63	82,180.47	-0.33
NIFTY BANK	58,800.30	59,404.20	-1.02
EUR/INR	107.3439	106.8508	0.46
USD/INR	91.5910	90.0690	0.57
G-SEC 3 Years	5.974	5.943	0.51
5 years	6.450	6.464	-0.22
10 years	6.656	6.673	-0.25

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	19-01-2026	16-01-2026
Avg. Call Rate (%)	5.40	4.89
Vol. Traded (Rs. million)	1,36,194	10,011
Net banking system liquidity o/s* (Rs. million)	(8,18,623)	(12,15,023)
	20-01-2026	19-01-2026
T-Bills 91 days (%)	5.42	5.40
182 days (%)	5.65	5.61
364 days (%)	5.63	5.56

SOURCE: CARE RATING

Commodity Market

INDEX	20-01-2026	19-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,50,565	1,45,639	3.38
SILVER (Rs Per KG)	3,23,672	3,10,275	4.32
CRUDE OIL (Rs Per BBL)	5,517	5,422	1.75

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.65	7.45	8.19	8.24	9.47	9.95
1 Year	5.74	7.20	7.94	7.99	9.22	9.70
3 Year	5.93	7.24	7.98	8.03	9.26	9.74
5 Year	6.45	7.33	8.17	8.22	9.45	9.93
10 Year	6.67	7.48	8.32	8.37	9.60	10.08

G-sec and corporate bonds data as of 20th January *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055